Purchasing

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Purchasing Tasks

Purchase Order Management

- Work with PO
- Print/Fax/Email PO

RPO

- Scheduled Vendors
- Non-Scheduled Vendors

Product Tools

- Cancelled Products

- Review Vendor Bill

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Types Purchase Orders

- Manual Purchase Orders
  - Enter PO
  - Approve PO
  - Print PO
  - Confirm PO
- EBO
  - Edit PO Info
  - Approve PO
  - Confirm PO
- DS PO
  - Edit PO Info
  - Approve POP
  - Create Manual PO
  - Confirm PO
- FFSO – DS PO
  - Edit PO Info
  - Approve POP
  - Confirm PO

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Manual PO Steps

1. Enter Purchase Order
2. Approve Purchase Order
3. Print Purchase Order
4. Confirm Purchase Order

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Purchase Order

Purchasing Module Menu

Page - Microsoft Internet Explorer

Edit View Favorites Tools Help

Back Search Favorites Address

Ximple Solutions, LLC

Welcome John C. Smith !
Wednesday, December 2, 2009 09:41AM
Log Out

Sales | Purchasing

- Setup
- Vendor Catalog
- RPO
- Purchase Management
- Product Tools
- Review Vendor Bill
- Recommended Transfer
- Vendor Price Sheet
- Vendor Price Upload

Work With PO
Print / Fax / Email PO
Critical Stocks

Help Links
- FAQ

Documentation
- 01- Navigation and Basic Tasks
- 02- Administration
- 03- Systems Parameters
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

ERP General Company Parms
ERP GL Account Codes
ERP System Master Codes

Purchase Order Option

IBM Business Partner

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javascript:window.open('/Ximple/wd/PurchaseOrder.do','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbars=yes

Local intranet

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Manual PO - Add New

Ximple Solutions 2

Purchase Order Lookup

11/12/2012
09:54:59
User Guide

Purchase Order Lookup (P1241)

Purchase Order # From		To	
OR			
Vendor			V
Order Date Range	11/12/2012	11/12/2012	
Purchase Agent	All		
Branch	All		
Purchase Order Type	All		
Purchase Order Status	All		
Purchase Order On Hold	☐		
Not Confirmed Only	☐		
Product			V

Add New Lookup

Click **Add New**

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Manual PO - Add New

Ximple Solutions 2

New Purchase Order

11/12/2012
09:55:11
User Guide

New Purchase Order (P1242)

Purchase Agent	User Guide
*Branch	Rockville
*Warehouse	Rockville
*Vendor	Arctic Electric
*P.O. Date	11/12/2012

Continue >> Reset Cancel

Click
Continue

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Manual PO - Add New

Your Need By Date

Click **Save & Continue**

Ximple Solutions 2

Purchase Order

11/12/2012
10:05:44
User Guide

Purchase Order (P1243)

Shipping & Billing

P.O. #	P.O. Date	Branch	Vendor	Sales Order #	Purchase Agent
	11/12/2012	Rockville	Arctic Electric		User Guide
Min. Order Amt.		0.00	Min. For Free Freight	20.00	

*Need By	11/16/2012	*Shipping Method	Best Way
Tax Exemption	Yes / No	*FOB	FOB ORIGIN
Tax Exemption Reason	Resale	Vend Promo Code	
Vendor Quote		S & H	
*Currency	US Dollar	Insurance	
Tax Rate		Distributor Account	100010-M
*Freight Terms	Vendor pays if total amount exceeds min. freight setup		
Discount %		Allow Multiple Shipments	
*Warehouse	Rockville		
Bill To Cont./Addr	User Guide	2660 Rockville Drive, Rockville, Montgomery, MD, 20850	
Ship To Cont./Addr	User Guide	1236 Rockville Road, Rockville, Montgomery, MD, 20852	
Mark Carton			
Shipping Instructions	255characters remaining on your input limit		
Internal Comments	255characters remaining on your input limit		
Communication Method	To Be Printed / To Be Faxed / To Be Email / To Be EDI		
Fax			
Email			

Save & Continue >> | Reset | Cancel

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Manual PO - Add New

Ximple Solutions 2

Purchase Order Items

11/12/2012
10:05:54
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	11/12/2012	Vendor Quote	
Need By	11/16/2012	Sales Order #	
Approved Date		Status	Draft
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	0.00
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	0.00

Purchase Order Items (P1245)

Order Qty	Cancelled Qty	Received Qty	Unit Price	Disc.%	Ext. Price	Need By	Promised Date	Tax Rate	Allow Sub.	Lot?	Links

No Data was found

Upload

Position To Line #: 1 Go

Click to Search for Product

Line Detail (Line #)

Item	Order Qty	Unit Price	Disc.%	Allow Sub.	Need By	Tax Rate
V					11/16/2012	0.00

Vendor Quote # Vend Item # Mfr Catalog # Lot Item

Vend. Comments

255characters remaining on your input limit

Internal Comments

255characters remaining on your input limit

Save New Line

Back Reset Exit

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Manual PO - Add New

Search Product

Mfr. Catalog #	Manufacturer	Item Name	Item Description	UOM	Vend Rtnble	Stk	Dist Cost	Stock
No data was found.								

Search By Product ID ae3* Position To Go

Select & Enter Search Parameters

Click **Go**

Search Product

Mfr. Catalog #	Manufacturer	Item Name	Item Description	UOM	Vend Rtnble	Stk	Dist Cost	Stock
ae30008	Arctic Electric	Arctic Lamp 3-8	AE AE30008 Arctic Lamp 308	EA	N	Y	50.00 Each	Stock
ae30010	Arctic Electric	Arctic Lamp 3-10	AE AE30010 AE3-10	EA		Y	91.00 Each	Stock
AE30001	Arctic Electric	Arctic Lamp 3-1	AE AE30001 LOT Controlled	EA	Y	Y	110.00 Each	Stock
AE30007	Arctic Electric	Arctic Lamp 3-7	AE AE30007 3-7	EA	N	Y	22.00 Each	Stock

Search By Product ID ae3* Position To Go

Select to View Stock Info

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Manual PO - Add New (Product Navigator)

Select Tab to View Information

Ximple Solutions 2

Product Navigator

11/12/2012
10:09:01
User Guide

Product Info

Name	Arctic Lamp 3-10 [AA]	**Short Description**	AE3-10		
Type	Material	**Generic**	No	**Serialized**	No
Brand	Arctic	**Stock Item**	Yes	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Inventory Item**	Yes		
Product Line	Arctic Lamp	**Obsolete**	No	**Active**	Yes
Description	AE3-10				

Stock | Purchasing | Product | Association | Memo | Vendor | Multimedia | Sales

Warehouse	Inventory	Owner	OnHnd. Qty	Avb Qty	Cmt Qty	BO Qty	ETA
MCK	Merchandise for Sale	Ximple Solutions 2	10	10	0	0	

Search Another | Save

Click **Save** to Add product to PO

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Manual PO - Add New (Product Navigator)

Purchasing Tab

Ximple Solutions 2

Product Navigator

11/12/2012
10:10:34
User Guide

Product Info

Name	Arctic Lamp 3-10 [AA]	**Short Description**	AE3-10		
Type	Material	**Generic**	No	**Serialized**	No
Brand	Arctic	**Stock Item**	Yes	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Inventory Item**	Yes		
Product Line	Arctic Lamp	**Obsolete**	No	**Active**	Yes
Description	AE3-10				

Stock | Purchasing | Product | Association | Memo | Vendor | Multimedia | Sales

Warehouse	Vendor	PO #	PO Type	Purchase Agent	PO Approve Date	Order Qty	Pend Qty	UOM	ETA/Promised Date
Rockville	Arctic Electric	1560	Manual PO	User Guide	11/12/2012	10	10	EA	

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Manual PO - Add New (Product Navigator)

Product Tab

Ximple Solutions 2

Product Navigator

11/12/2012
10:11:06
User Guide

Product Info

Name	Arctic Lamp 3-10	**Short Description**	AE3-10		
Type	Material	**Generic**	No	**Serialized**	No
Brand	Arctic	**Stock Item**	Yes	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Inventory Item**	Yes		
Product Line	Arctic Lamp	**Obsolete**	No	**Active**	Yes
Description	AE3-10				

Stock | Purchasing | Product | Association | Memo | Vendor | Multimedia | Sales

Product Detail

Name	Arctic Lamp 3-10	**Short Description**	AE3-10
Long Description	AE3-10		
Type	Material	**Generic**	No
Obsolete	No	**Stock Item**	Yes
Active	Yes	**Inventory Item**	Yes
Lot Controlled	No	**Serialized**	No
System Gen. Lot #	No	**Price Maintained By**	User
Wire Reel	No	**Allow Wire Cut**	No
Is Returnable	Yes	**Is Complete**	Yes

Identification

Mfr. Catalog #
AE30010

Classification

Manufacturer	Arctic Electric
Brand	Arctic

Unit of Measure

Selling	Each	**Min Selling Qty:**	0
Purchasing	Each		
Sell Price	Each		

Memo

Sell
Purchase
Warehouse
Manufacturing

Features

Name	Description	Setting
Bulbs	Number of bulbs needed	3
Height	Height	5 ft

Product Associations

Product	Type	Quantity	From Date	To Date
No data was found.				

Product Packaging

Package Name	Unit/Pack	Gross Weight	Gross Weight
Box	1 EA	15.000000 LB	

Bottom half

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Manual PO - Add New (Product Navigator)

Association Tab

Ximple Solutions 2

Product Navigator

11/12/2012
10:14:15
User Guide

Product Info

Name	Arctic Lamp 3-10 [AA]	**Short Description**	AE3-10		
Type	Material	**Generic**	No	**Serialized**	No
Brand	Arctic	**Stock Item**	Yes	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Inventory Item**	Yes		
Product Line	Arctic Lamp	**Obsolete**	No	**Active**	Yes
Description	AE3-10				

Stock | Purchasing | Product | Association | Memo | Vendor | Multimedia | Sales

Product	Type	Quantity	From Date	To Date
3-7	Associated	1.000000 EA		

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Manual PO - Add New (Product Navigator)

Memo Tab

Ximple Solutions 2

Product Navigator

11/12/2012
10:15:07
User Guide

Product Info					
Name	Arctic Lamp 3-10 [AA]	**Short Description**	AE3-10		
Type	Material	**Generic**	No	**Serialized**	No
Brand	Arctic	**Stock Item**	Yes	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Inventory Item**	Yes		
Product Line	Arctic Lamp	**Obsolete**	No	**Active**	Yes
Description	AE3-10				

Stock | Purchasing | Product | Association | Memo | Vendor | Multimedia | Sales

Type	Memo
Sell	Sell Memo
Purchase	Purchase memo
Warehouse	WH Memo
Manufacturing	Mfr Memo

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Manual PO - Add New (Product Navigator)

Vendor Tab

Ximple Solutions 2

Product Navigator

11/12/2012
10:17:41
User Guide

Product Info					
Name	Arctic Lamp 3-10 [AA]	**Short Description**	AE3-10		
Type	Material	**Generic**	No	**Serialized**	No
Brand	Arctic	**Stock Item**	Yes	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Inventory Item**	Yes		
Product Line	Arctic Lamp	**Obsolete**	No	**Active**	Yes
Description	AE3-10				

Stock | Purchasing | Product | Association | Memo | Vendor | Multimedia | Sales

Vendor Name		Item Number	Is Preferred	Recognize UPC	Returnable	Blocked	Price Maintained By
Price Type	**Price**	**UOM**	**Effect From**	**Effect To**	**Price Break Type**	**Lower Limit Qty / Amt**	**Force Package**
Arctic Electric		**10001030010**	**Yes**	**No**	**No**	**No**	
Distributor Cost Price (Base)	91.00 US Dollar	EA	01/04/2010				No

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Manual PO - Add New (Product Navigator)

Multimedia Tab

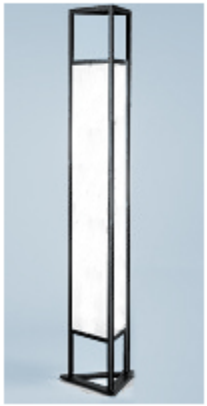
Ximple Solutions
Product Navigator

01/23/2010
19:35:00
User Guide

Product Info					
Name	Arctic Lamp 3-10	Short Description	Arctic Lamp 3-10		
Type	Pre-assembled Kit	Generic	No	Serialized	No
Brand	Arctic	Stock Item	Yes	Lot Controlled	No
Manufacturer	Arctic Electric, Inc.	Inventory Item	Yes		
Product Line	Lamps >> Floor	Obsolete	No	Active	Yes
Description					

Stock | Purchasing | Product | Association | Memo | Vendor | Multimedia | Sales

Media Description	MIME Type	Size
Lamp AE 3-10	image/jpeg	11 kb



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Manual PO - Add New (Product Navigator)

Sales Tab

Ximple Solutions

Product Navigator

01/23/2010
19:36:51
User Guide

Product Info					
Name	Arctic Lamp 3-10	Short Description	Arctic Lamp 3-10		
Type	Pre-assembled Kit	Generic	No	Serialized	No
Brand	Arctic	Stock Item	Yes	Lot Controlled	No
Manufacturer	Arctic Electric, Inc.	Inventory Item	Yes		
Product Line	Lamps >> Floor	Obsolete	No	Active	Yes
Description					

Stock Purchasing Product Association Memo Vendor Multimedia **Sales**

Warehouse / Store	Last 30 Days	Last 90 Days	YTD
Rockville		2	
Total		2	

Stock Purchasing Product Association Memo Vendor Multimedia **Sales**

Sales Order #	Customer	Date	Qty	Price	
536	Orbelle 00	11/20/2009	1	98.50	ea
535	Johans Electrics	11/20/2009	1	109.45	ea

Back

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Manual PO - Add New

Ximple Solutions 2

Purchase Order Items

11/12/2012
10:05:54
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	11/12/2012	Vendor Quote	
Need By	11/16/2012	Sales Order #	
Approved Date		Status	Draft
	0.00	Min. For Free Freight	20.00

Total Line	0.00
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	0.00

Complete Line Detail

Click **Save New Line**

Purchase Order Items (P1245)

Line #	Item	Order Qty	Cancelled Qty	Received Qty	Unit Price	Disc.%	Ext. Price	Need By	Promised Date	Tax Rate	Sub.	Lot	Links

No Data was found

Upload

Position To Line #: 1 Go

Line Detail (Line #)

Item	Order Qty	Unit Price	Disc.%	Allow Sub.	Need By	Tax Rate
AE AE30010 AE3-10 V EA Prices	10	91.00 Unit - EA		☐	11/16/2012	0.00

Vendor Quote # Vend Item # 10001030010 Mfr Catalog # ae30010 Lot Item ☐

Vend. Comments

255characters remaining on your input limit

Internal Comments

255characters remaining on your input limit

Save New Line

Back Reset Exit

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Manual PO - Add New

Click on Product to Return it to Line Detail

Ximple Solutions 2

Purchase Order Items

11/12/2012
10:20:00
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	11/12/2012	Vendor Quote	
Need By	11/16/2012	Sales Order #	
Approved Date		Status	Draft
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	910.00
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	910.00

Purchase Order Items (P1245)

	Line #	Item	Order Qty	Cancelled Qty	Received Qty	Unit Price	Disc.%	Ext. Price	Need By	Promised Date	Tax Rate	Allow Sub.	Lot?	Links
☐	1	AE AE30010 AE3-10	10 EA	0	0	91.00 / EA	0.00	910.00	11/16/2012		0.00	No		Price Review

Delete Line | Upload | Position To Line #: 1 | Go

Line Detail (Line #)

Item	Order Qty	Unit Price	Disc.%	Allow Sub.	Need By	Tax Rate
v				☐	11/16/2012	0.00

Vendor Quote # | Vend Item # | Mfr Catalog # | Lot Item ☐

Vend. Comments
255characters remaining on your input limit

Internal Comments
255characters remaining on your input limit

Save New Line

Click 'Continue'

Back | Reset | Continue >> | Exit

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Manual PO - Add New

Ximple Solutions 2

Purchase Order Payment

11/12/2012
10:21:08
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	11/12/2012	Vendor Quote	
Need By	11/16/2012	Sales Order #	
Approved Date		Status	Draft
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	910.00
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	910.00

Purchase Order Payment (P1248)

*Payment Terms	1% 10th Net 30th	Credit Card #	
*Payment Method	On Account	Expiration (MM/YYYY)	
		Card Holder Name	
		Address	
		Zip Code	

<< Back | Save | Cancel

Select Payment Method

Click **Save**

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PO Lookup

Enter Search Criteria

Ximple Solutions 2

Purchase Order Lookup

11/12/2012
09:54:59
User Guide

Purchase Order Lookup (P1241)

Purchase Order # From		To	
OR			
Vendor			V
Order Date Range	11/12/2012	11/12/2012	
Purchase Agent	All		
Branch	All		
Purchase Order Type	All		
Purchase Order Status	All		
Purchase Order On Hold	☐		
Not Confirmed Only	☐		
Product			V

Add New Lookup

Click **Lookup**

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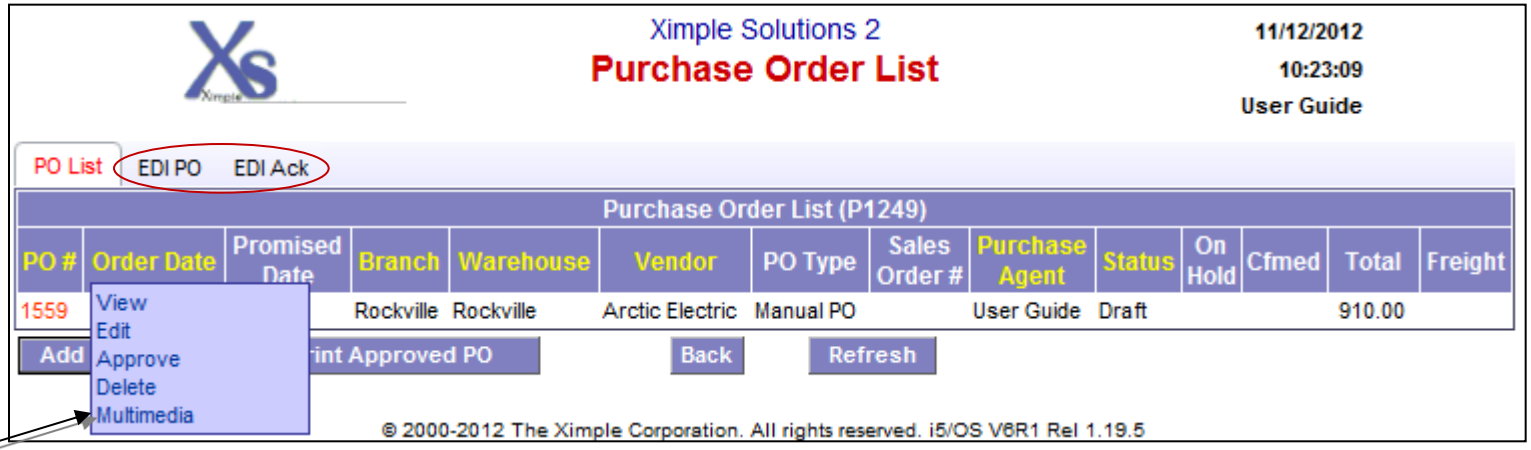
PO Lookup



Select
Multimedia

Popup Menu

View: View PO information

Edit: Edit PO information (Billing/Shipping/Items)

Approve: Approve PO

Delete: Delete PO that has yet to be approved

Multimedia: View/Add multimedia to PO

Print: Print PO (generates PDF file)

Confirm PO: Confirm receipt of PO (not necessary)

Close: Close PO

Reopen: Open closed PO

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PO - Multimedia

Popup Menu

Ximple Solutions 2

PO Multimedia

11/12/2012
10:23:41
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric	Total Line	910.00
Purchase Agent	User Guide	Discount %	0.00	Total Discount	- 0.00
P.O. Date	11/12/2012	Vendor Quote		Total Tax	0.00
Need By	11/16/2012	Sales Order #		SH & Insurance	0.00
Approved Date		Status	Draft	Total	910.00
Min. Order Amt.	0.00	Min. For Free Freight	20.00		

		on	Catalog Type	MIME Type	Size	View	Date
Specs	View Edit Edit Description Delete		Document	text/plain	0 kb	Link to image	11/12/2012 10:25:16

Add N

Close Window

Click **Add New**

Popup Menu

View: View multimedia file

Edit: Edit file (upload new file)

Edit Description: Edit description (name) of file

Delete: Delete multimedia file

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PO – Multimedia (Add File)

Ximple Solutions 2

PO Multimedia

11/12/2012
10:23:41
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	11/12/2012	Vendor Quote	
Need By	11/16/2012	Sales Order #	
Approved Date		Status	Draft
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	910.00
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	910.00

New Multimedia Entry

*Multimedia Catalog Type	Document
*Description	Specs
*Upload Files	C:\Users\claudia\Documents\specs.txt Browse...

Save Reset Cancel

Close Window

Click **Save**

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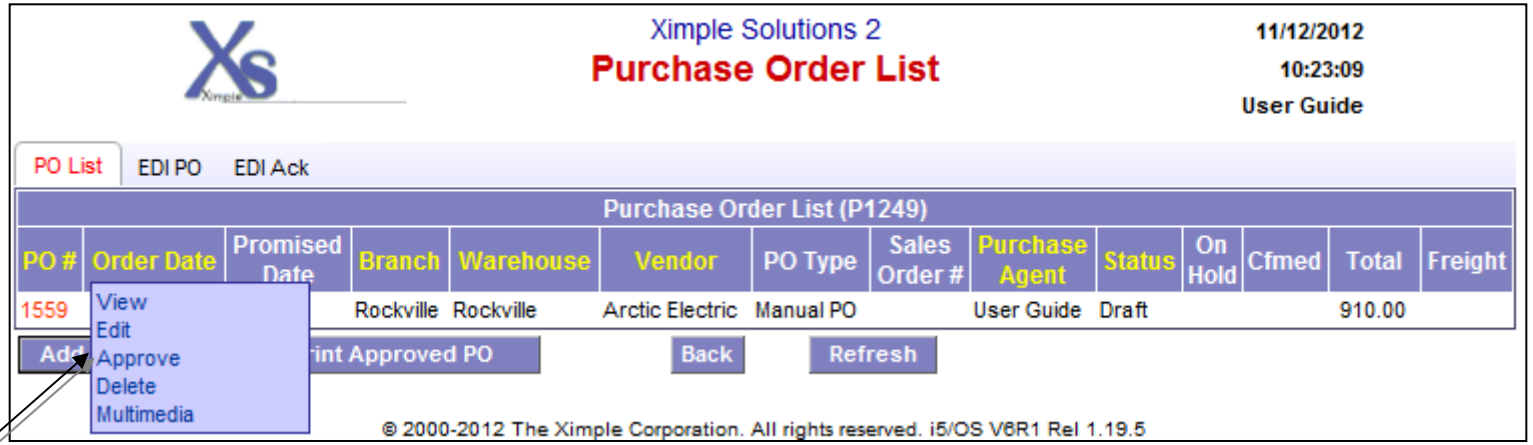
Approve PO



Select
Approve

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Approve PO

Enter Approval Date

Ximple Solutions 2

Purchase Order - Approve

11/12/2012
10:27:05
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric	Total Line	910.00
Purchase Agent	User Guide	Discount %	0.00	Total Discount	- 0.00
P.O. Date	11/12/2012	Vendor Quote		Total Tax	0.00
Need By	11/16/2012	Sales Order #		SH & Insurance	0.00
Approved Date		Status	Draft	Total	910.00
Min. Order Amt.	0.00	Min. For Free Freight	20.00		

Purchase Order - Approve (P1250)

*Approve Date 11/12/2012

*Freight Terms Vendor Pays

Approve Reset Cancel

Click **Approve**

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Approve PO

Print PO

-- Webpage Dialog

1 / 1 107% Find No current selection

Ximple Solutions, LLC

Ximple Solutions
3829 Farragut Avenue
Kensington, MD 20895
Phone(412)678-8826

Purchase Order

Page 1

Purchase Order #	Quote Ref #	Purchase Branch	Payment Method
1559		Rockville	On Account
PO Date	Promo Code	Branch DUNS #	Payment Term
11/12/2012			1% 10th Net 30th
Need By Date	ShipVia	Freight Term	
11/16/2012	Best Way	Vendor Pays (Ship Available)	
Purchasing Agent			
User Guide	Fax: (301)333-4444		

Vendor

Arctic Electric
10001 Arctic Drive
Rockville, MD 20850
DUNS #:

Bill To

Ximple Solutions 2
2660 Rockville Drive
Rockville, MD 20850
DUNS #:
Distr Accnt: 100010-M

Ship To

Ximple Solutions 2
1236 Rockville Road
Rockville, MD 20852
DUNS #:

LINE #	VENDOR ITEM #	QTY	MFR CATALOG # /ITEM NAME / VEND QUOTE / COMMENTS	UNIT PRICE	DISC %	EXT. PRICE
1	10001030010	10 EA	ae30010 Arctic Lamp 3-10	91.00 EA		910.00

Shipping Instructions

Subtotal	910.00	
Tax	0.00	
S & H	0.00	
Insurance	0.00	
Order Total	910.00	US Dollar

Approved By	Purchasing Agent	Reviewed By
User Guide	User Guide	

Above items are for resale and are not subject to sales tax. All shipments recieved after the 25th of the month will be considered charged as of the 1st of the following month, payable on the 10th proximo. *** PLEASE ACKNOWLEDGE ALL ORDERS TO orders@sunrayelectric.com ***

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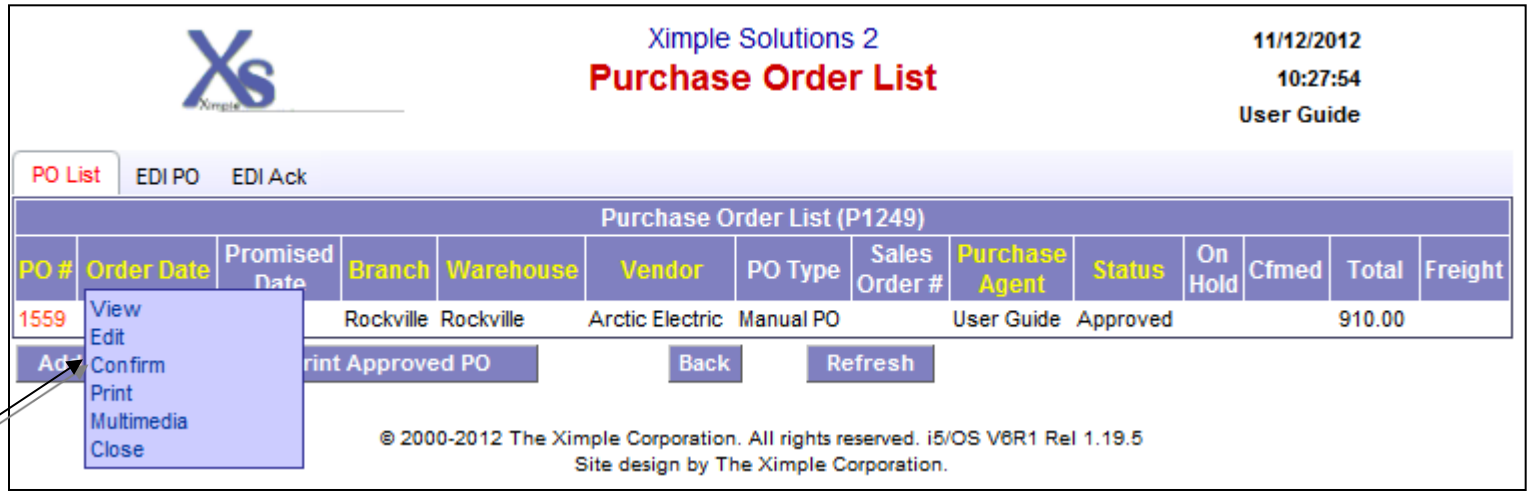
Confirm PO



Select
Confirm

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Confirm PO

Ximple Solutions 2

Purchase Order - Confirm

11/12/2012
10:32:36
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric	Total Line	910.00
Purchase Agent	User Guide	Discount %	0.00	Total Discount	- 0.00
P.O. Date	11/12/2012	Vendor Quote		Total Tax	0.00
Need By	11/16/2012	Sales Order #		SH & Insurance	0.00
Approved Date	11/12/2012	Status	Approved	Total	910.00
Min. Order Amt.	0.00	Min. For Free Freight	20.00		

Purchase Order - Confirm (P1252)

*Promised Date: 11/22/2012

Apply To: All Line | Not Confirmed Line | Confirmed Line

Quick Confirm | Continue >> | Reset | Cancel

Click
Quick Confirm: No changes were made to PO
Continue: Changes were made to PO

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Confirm PO

Click to Edit

Enter Items

Ximple Solutions 2

PO Items Confirm

11/12/2012
10:32:56
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	11/12/2012	Vendor Quote	
Need By	11/16/2012	Sales Order #	
Approved Date	11/12/2012	Status	Approved
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	910.00
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	910.00

PO Items Confirm ((P1251)

	Line #	Item	Ord. Qty.	Canc. Qty	BO Qty.	Recd. Qty.	Unit Price	Ext. Price	Need By	Promised Date	Tax Rate	Allow Sub.	Lot?	Vendor Quote
☐	1	AE AE30010 AE3-10	10 EA	0	0	0	91.00 / EA	910.00	11/16/2012		0.00	No		

Cancel Line

Position To Line #: 1 Go

Line Detail (Line #)

Item	Ord. Qty.	Recd. Qty.	Canc. Qty	BO Qty.	Unit Price	Promised Date	Tax Rate	Vendor Quote
V								

Vendor Quote # Vend Item # Mfr Catalog # Lot Item ☐

Vend. Comments

255characters remaining on your input limit

Internal Comments

255characters remaining on your input limit

Save New Line

Reset Exit

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Confirm PO

Ximple Solutions 2

PO Items Confirm

11/12/2012
10:34:14
User Guide

Purchase Order (P1244)

Purchase Order # 1559

Branch	Rockville	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	11/12/2012	Vendor Quote	
Need By	11/16/2012	Sales Order #	
Approved Date	11/12/2012	Status	Approved
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	910.00
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	910.00

PO Items Confirm ((P1251)

	Line #	Item	Ord. Qty.		Canc. Qty	BO Qty.	Recd. Qty.	Unit Price	Ext. Price	Need By	Promised Date	Tax Rate	Allow Sub.	Lot?	Vendor Quote
		010 AE3-10	10	EA	0	0	0	91.00 / EA	910.00	11/16/2012		0.00	No		

Cancel Line

Position To Line #: 1 Go

Make Necessary Changes

Line Detail (Line # 2371)

Item	Ord. Qty.	Recd. Qty.	Canc. Qty	BO Qty.	Unit Price		Promised Date	Tax Rate	Vendor Quote
AE AE30010 AE3-10 EA	10	0	2	0	91.00	Unit - EA		0.00	

V Replace

Vendor Quote # Vend Item # Mfr Catalog # Lot Item

Vend. Comments

255characters remaining on your input limit

255characters rema

Internal Comments

255characters remaining on your input limit

255characters remaining on your input limit

Click **Save Change**

Save Change

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EBO or DS PO Lookup

Ximple Solutions 2

Purchase Order Lookup

11/12/2012
10:35:37
User Guide

Purchase Order Lookup (P1241)

Purchase Order # From		To	
OR			
Vendor			V
Order Date Range	08/01/2012	09/12/2012	
Purchase Agent	All		
Branch	All		
Purchase Order Type	EBO PO		
Purchase Order Status	All		
Purchase Order On Hold	☐		
Not Confirmed Only	☐		
Product			V

Add New Lookup

Select **EBO PO** or DS PO

Click **Lookup**

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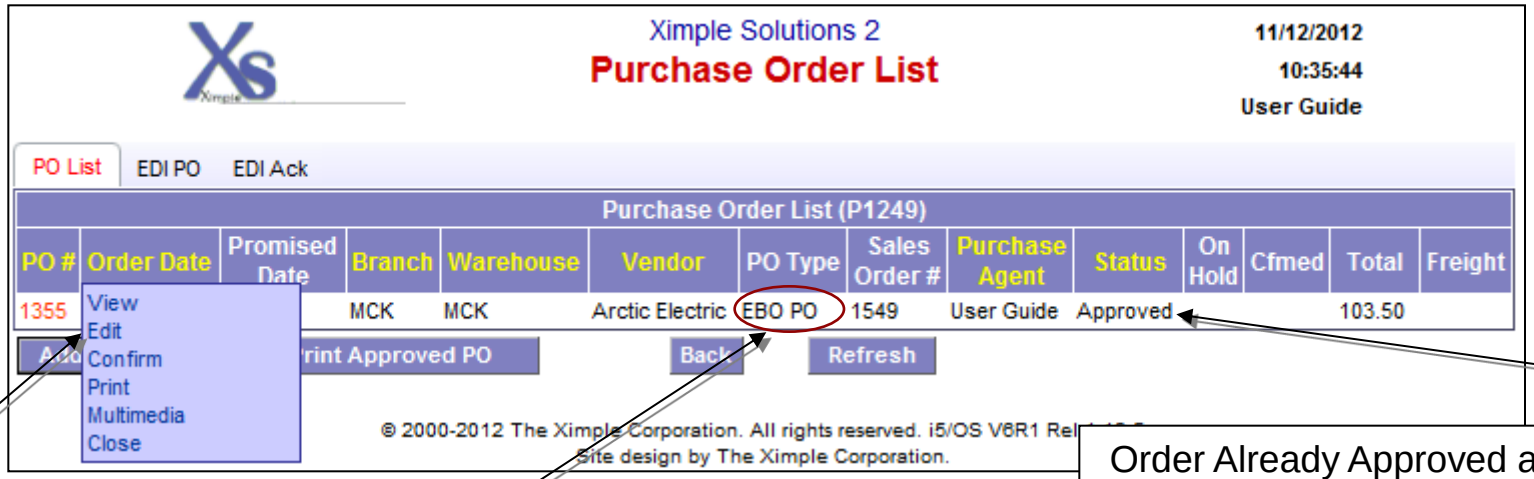
PO List page



Select **Edit**

PO Type

Order Already Approved at Time Sales Order Was Booked

Popup Menu

View: View PO information

Edit: Edit PO information (Billing/Shipping/Items)

Approve: Approve PO

Multimedia: View/Add multimedia to PO

Print: Print PO (generates PDF file)

Confirm PO: Confirm receipt of PO (not necessary)

Close: Close PO

Reopen: Re-open closed PO

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Edit PO (EBO or DS)

Make Necessary Changes

Ximple Solutions 2

Purchase Order

11/12/2012
10:36:54
User Guide

Purchase Order (P1243)

Shipping & Billing

P.O. #	P.O. Date	Branch	Vendor	Sales Order #	Sales Rep
1355	08/09/2012	MCK	Arctic Electric	1549	User Guide
Min. Order Amt.		0.00	Min. For Free Freight	20.00	

*Need By	08/09/2012	*Shipping Method	Best Way
Tax Exemption	Yes / No	*FOB	FOB ORIGIN
Tax Exemption Reason	Resale	Vend Promo Code	
Vendor Quote		S & H	0.00
*Currency	US Dollar	Insurance	0.00
Tax Rate	0.00	Distributor Account	100010-R
*Freight Terms	Vendor Pays		
Discount %	0.00	Allow Multiple Shipments	
*Warehouse	MCK		
Bill To Cont./Addr	User Guide	PO Box #489,Mckeesport,PA 15134-0489	
Ship To Cont./Addr	User Guide	711 Walnut Street, McKeesport, Allegheny, PA, 15132	
Mark Carton			
Shipping Instructions	255characters remaining on your input limit		
Internal Comments	255characters remaining on your input limit		
PO Sent Status	Print: Done Fax: N/A Email: N/A EDI: N/A		
PO Re-Send	To Be Printed / To Be Faxed / To Be Email / To Be EDI		
Fax			
Email			

Save & Continue >> | Reset | Cancel

Click **Save & Continue**

Edit PO (EBO or DS)

Click on Product to Move it to Line Detail

Ximple Solutions 2

Purchase Order Items

11/12/2012
10:39:18
User Guide

Purchase Order (P1244)

Purchase Order # 1355

Branch	MCK	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	08/09/2012	Vendor Quote	
Need By	08/09/2012	Sales Order #	1549
Approved Date	08/09/2012	Status	Approved
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	103.50
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	103.50

Purchase Order Items (P1245)

Line #	Item	Order Qty	Cancelled Qty	Received Qty	Unit Price	Disc.%	Ext. Price	Need By	Promised Date	Tax Rate	Allow Sub.	Lot?	Links
1	AE AE10001 AE Short Description	30 EA	0	4	345.00 / HU	0.00	103.50	08/09/2012		0.00	No		Price Review

Upload

Position To Line #: 1 Go

Line Detail (Line #)

Item	Order Qty	Unit Price	Disc.%	Allow Sub.	Need By	Tax Rate
V					08/09/2012	0.00

Vendor Quote # Vend Item # Mfr Catalog # Lot Item

Vend. Comments

255characters remaining on your input limit

Internal Comments

255characters remaining on your input limit

Click **Continue**

Back Reset Continue >> Exit

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Edit PO (EBO or DS)

Ximple Solutions 2

Purchase Order Payment

11/12/2012
10:39:48
User Guide

Purchase Order (P1244)

Purchase Order # 1355

Branch	MCK	Vendor	Arctic Electric
Purchase Agent	User Guide	Discount %	0.00
P.O. Date	08/09/2012	Vendor Quote	
Need By	08/09/2012	Sales Order #	1549
Approved Date	08/09/2012	Status	Approved
Min. Order Amt.	0.00	Min. For Free Freight	20.00

Total Line	103.50
Total Discount	- 0.00
Total Tax	0.00
SH & Insurance	0.00
Total	103.50

Purchase Order Payment (P1248)

*Payment Terms	1% 10th Net 30th	Credit Card #	
*Payment Method	On Account	Expiration (MM/YYYY)	
		Card Holder Name	
		Address	
		Zip Code	

<< Back | Save | Cancel

Click **Save**

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Print/Fax/Email PO

Purchasing Module Menu

Page - Microsoft Internet Explorer

Edit View Favorites Tools Help

Back Search Favorites Address

Ximple Solutions, LLC

Welcome John C. Smith !
Wednesday, December 2, 2009 05:09PM
Log Out

Sales | Purchasing

- Setup
- Vendor Catalog
- RPO
- Purchase Management
  - Work With PO
  - Print / Fax / Email PO
  - Critical Stocks
- Product Tools
- Review Vendor Bill
- Recommended Transfer
- Vendor Price Sheet
- Vendor Price Upload

Latest

ERP General Company Parms
ERP GL Account Codes
ERP System Master Codes

Help Links
- FAQ
- nical Support

Documentation
- 01- Navigation and Basic Tasks
- 02- Administration
- rameters
- eceivable
- lger
- ank Reconciliation
- ayable
- 08- Project Administration
- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

Pint/Fax/Email Option

IBM Business Partner

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javascript:window.open('/Ximple/wd/POSend.do','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbars=yes,resiza

Local intranet

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Print/Fax/Email PO

Ximple Solutions
Print / Fax / Email PO
12/02/2009
17:11:26
User Guide

Print/Fax/Email PO

*Branch		☑ All Branches
Print	☑	
Fax	☑	
Email	☑	

Continue >> | Reset | Cancel

Click **Continue**

Ximple Solutions
Print/Fax/Email PO - Warning
12/02/2009
17:11:31
User Guide

Warning

Another user is currently in the process. Select from the following options:

- ○ Logout the other user. You will be able to process all pending invoices.
- ◉ Leave the other user. You will work with your own pending invoices.

Continue >> | Reset | Cancel

Click **Continue**

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Print/Fax/Email PO

Ximple Solutions

PO List

12/02/2009
17:12:36
User Guide

PO #	Order Date	Vendor	PO Type	Branch	Warehouse	Purchase Agent	Status	Print	Fax	Email
119	07/29/2009	Apple Corportation	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
132	08/13/2009	Creative	Manual PO	Rockville	Rockville	User Guide	Approved	✓	✓	
134	08/19/2009	Creative	D.S. PO	Rockville	Rockville	John C. Smith	Approved	✓	✓	
55	05/07/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	Jane Doe	Approved	✓		
56	05/07/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
57	05/08/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
59	05/08/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
78	05/27/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
84	06/08/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
85	06/09/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
88	06/16/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
91	06/17/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
95	06/29/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
108	07/21/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
110	07/22/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
116	07/28/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
127	08/10/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
130	08/13/2009	Arctic Electric, Inc.	RPO	Rockville	Rockville	User Guide	Approved	✓	✓	
139	09/04/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
167	11/10/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
168	11/11/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		
173	11/24/2009	Arctic Electric, Inc.	D.S. PO	Rockville	Rockville	User Guide	Approved	✓		✓
							Total PO to be Sent:	22	3	1

Done Failed Finish Cancel Process PO

Click
Process PO

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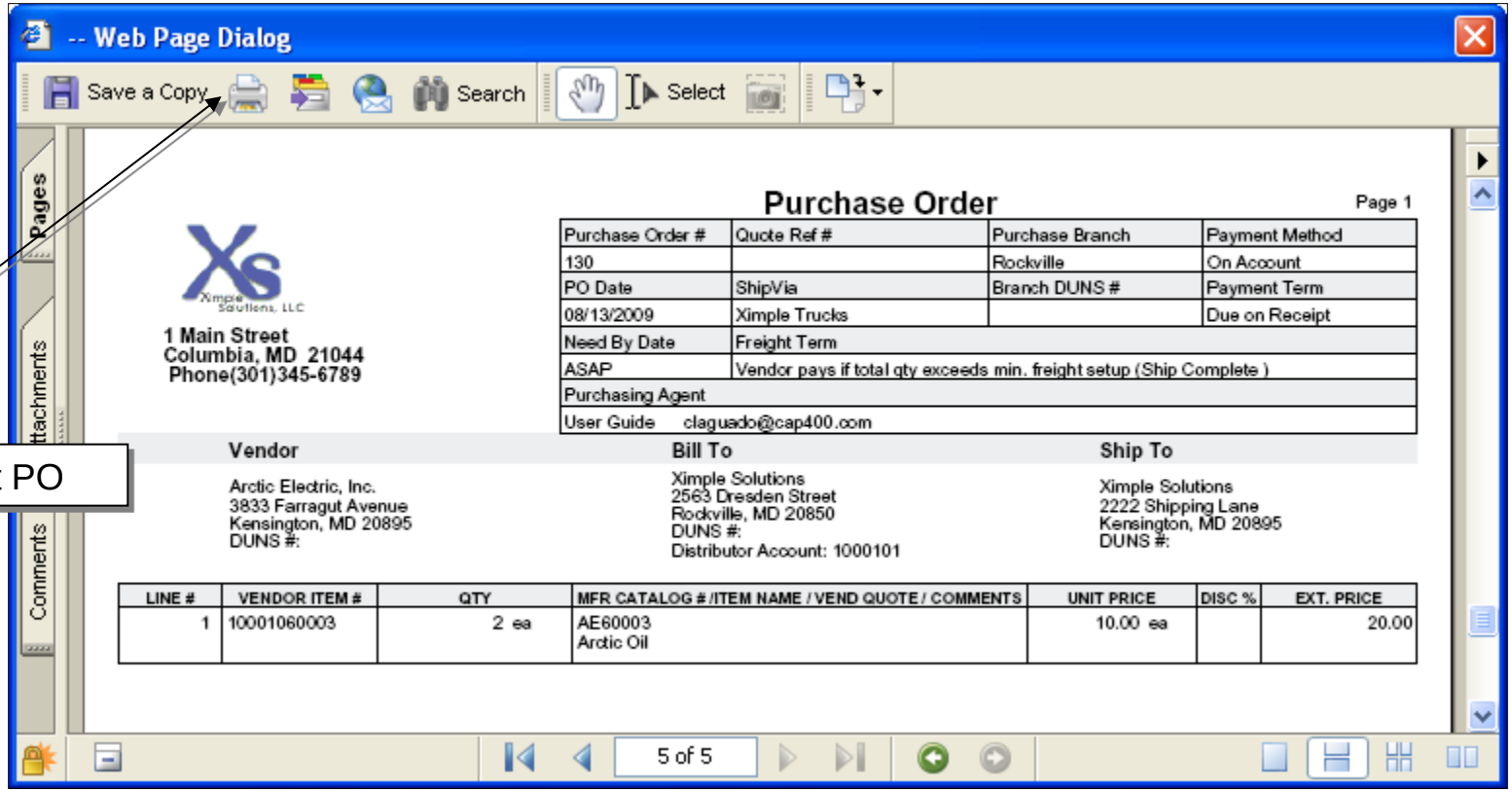
Print/Fax/Email PO



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Scheduled vs. Non-Scheduled RPO

RPO = System-generated process that looks at the company's sales and forecasts the amount to buy (of a product) based on how much of the product has been sold in accordance to the calculated order points.

- **Scheduled**
  - Scheduled RPO list contains vendors who are scheduled to be bought from on the current date and lists all require items to be purchased in accordance to the calculated order points and/or emergency back orders.

- **Non-Scheduled**
  - Non-scheduled RPO list contains vendors who are not scheduled to be bought from until a later date but still require items to be purchased in accordance to the calculated order points and/or non-emergency back orders.

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Scheduled RPO

Purchasing Module Menu

RPO Submenu

RPO Scheduled Vendor Option

n Page - Microsoft Internet Explorer

Edit View Favorites Tools Help

Back Search Favorites Address

Ximple Solutions, LLC

Welcome John C. Smith !
Wednesday, December 2, 2009 09:41AM
Log Out

Sales | Purchasing

- Setup
- Vendor Catalog
- RPO
- Purchase Management
- Product Tools
- Review Vendor Bill
- Recommended Transfer
- Vendor Price Sheet
- Vendor Price Upload

Scheduled Vendor RPO
Non-Scheduled Vendor RPO

Help Links

nical Support

sic Tasks

- 04- Accounts Receivable
- 05- General Ledger
- 06- Banking & Bank Reconciliation
- 07- Accounts Payable
- 08- Project Administration
- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

ERP General Company Parms
ERP GL Account Codes
ERP System Master Codes

IBM Business Partner

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javascript:window.open('/Ximple/wd/RPO.do?CF=SC','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbars=yes,res

Local intranet

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Scheduled RPO

Popup Menu

Ximple Solutions 2

RPO By Vendors

11/12/2012
10:43:03
User Guide

Vendor	Purchasing Schedule	Payment Term	Items				
			Suggested	Rejected	Accepted	Suggested Amt	
Arctic Electric	Fri	1% 10th Net 30th	1	0	0	5,185.18	Delete
B-Line Enclosur	M and TH	2% 10th Net 30th	2	0	0	102.50	Delete
B-Line Systems	M and TH	2% 10th Net 30th	1	0	0	16.21	Delete
Breakers Unlimi	M and TH	Net 30th	14	0	0	459.31	Delete
Bussmann Mfg		2% 10th Net 30th	16	0	0	2,046.46	Delete
Crouse-Hinds Co	Weekly M and TH	2% 10th Net 30th	11	0	0	1,870.58	Delete
Ertime Alliance	Daily	Net 30th	4	0	0	1,150.00	Delete
Eveready Battery Co	Weekly M and TH	1% 10th Net 30th	5	0	0	3,224.34	Delete
Fluke Mfg Co	Weekly - Mon	2% 10th Net 30th	2	0	0	189.13	Delete
Hubb Corp	Daily	Net 30th	1	0	0	278.00	Delete
Jasco Battery Specialists	Weekly M and TH	2% 10th Net 30th	2	0	0	257.16	Delete
Klein Tool Inc	Weekly M-W-F	2% 10th Net 30th	1	0	0	75.87	Delete

Review
List PO
List Transfer
Merge
Re-Generate RPO

Re-Generate RPO | Position To: | Go | Exit | Refresh | Next >>

Select
Re-Generate RPO

Popup Menu

Review: Review vendor RPO by Product and/or Branch

List PO: View and edit POs to be generated for vendor

List Transfer: View, edit and post transfers

Merge: Merge vendor to another vendor

Regenerate PO: Regenerate PO for the selected vendor

Generate PO/Quote: Generate vendor PO

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Scheduled RPO - Generate RPO

Click **Submit**

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Re-Generate RPO

11/12/2012
10:43:46
User Guide

Re-Generate RPO

Re-Generate will delete existing lines for selected vendor(s)!

Vendor [ ] V ☑ All Vendors

Branch [ ] ☑ All Branches

Alter OP To Stock Factor

Item Rank	# Of Days In Advance	Do Not Suggest
A		☐
B		☐
C		☐
D		☐
E		☑
F		☑

Submit Cancel

Note: Regenerates for both Scheduled & Non-Scheduled Items

OP = System OP x Multiplier

Multiplier = (# of Days in Advance) / (Cycle Time for Item)

By entering # of Days in Advance, the user is essentially increasing the OP for the item.

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Scheduled RPO – Review RPO

Ximple Solutions 2

RPO By Vendors

11/12/2012
10:43:03
User Guide

Vendor	Purchasing Schedule	Payment Term	Items				
			Suggested	Rejected	Accepted	Suggested Amt	
Arctic Electric	Fri	1% 10th Net 30th	1	0	0	5,185.18	Delete
B-Line Enclosu	M and TH	2% 10th Net 30th	2	0	0	102.50	Delete
B-Line Systems	M and TH	2% 10th Net 30th	1	0	0	16.21	Delete
Breakers Unlimi	M and TH	Net 30th	14	0	0	459.31	Delete
Bussmann Mfg		2% 10th Net 30th	16	0	0	2,046.46	Delete
Crouse-Hinds Co	Weekly M and TH	2% 10th Net 30th	11	0	0	1,870.58	Delete
Ertime Alliance	Daily	Net 30th	4	0	0	1,150.00	Delete
Eveready Battery Co	Weekly M and TH	1% 10th Net 30th	5	0	0	3,224.34	Delete
Fluke Mfg Co	Weekly - Mon	2% 10th Net 30th	2	0	0	189.13	Delete
Hubb Corp	Daily	Net 30th	1	0	0	278.00	Delete
Jasco Battery Specialists	Weekly M and TH	2% 10th Net 30th	2	0	0	257.16	Delete
Klein Tool Inc	Weekly M-W-F	2% 10th Net 30th	1	0	0	75.87	Delete

Review
List PO
List Transfer
Merge
Re-Generate RPO

Re-Generate RPO | Position To: | Go | Exit | Refresh | Next >>

Select **Review**

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RPO Calculation

If Stck & Inv Flag = Yes

Sugg Qty =

[(Available Qty + On Order qty + Incoming Trnsfr Qty) – (Selected OP + BO Qty)] * RPO Mult

If Stock a/o Inv Flag = No

Sugg Qty =

[(Available Qty + On Order qty + Incoming Trnsfr Qty) – (Selected OP + BO Qty)]

OP Qty = CDC OP (please look at next slide for OP Calculaltion)

BO Qty = BO Qty Branch
- If SO is on Hold that qty is not included
- If SO is WIP that qty is not included

On Order Qty = On Order Qty Branch
- If PO Qty is for EBO/DS, qty is not included

Available Qty = Avb Qty at Branch

Incoming Transfer Qty = Will always be 0 since you only have 1 WH

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How System Selects OP

Selected OP = Sys OP

If Override = Y *(from Prod Catalog OP record)*
Then

If User OP > 0
Then Selected OP = User OP.

If Min > 0 and Min > Selected OP
Then Selected OP = Min.

If Max > 0 and Selected OP > Max
Then Selected OP = Max.

If the Stk or Inv flag at the Branch level = N, then OP = 0.

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Suggested Qty

If the Item's Stock & Inventory Flags = Yes

If Sugg Qty < Vndr Ignore Below
Then
Sugg. Qty = 0 (Item will not be considered in RPO)

If Sugg Qty > Vndr Ignore Below
Then

If Sugg Qty <= Vndr Min Stk
Then
Sugg. Qty = Vendor Min Stk Qty;

If Sugg Qty > Vndr Min Stk
Then
A = (Sugg Qty – Vndr Min Qty) / Vendor Incr Qty
Round Up/Down 'A'
Sugg. Qty = Vendor Min Stk Qty + (A * Vndr Increment Qty)

If either Item's Stock & Inventory Flags = No

Then Sugg Qty = Suggested qty

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Review RPO – By Product

Ximple Solutions 2

RPO - Vendor Product List

11/12/2012
11:06:43
User Guide

Vendor Item List

Vendor: Arctic Electric **Weight Total:** 0.00
Min Order Amt / Min for Free Frt: 0.00 US Dollar / 20.00 US Dollar **Vendor Total:** 0.00 **Purchasing Schedule:** Weekly - Fri

Line #	UPC	Product	Memo	Edit	Sales 12M	Sales Lost		SCQ	Avb Qty	BO Qty	On-Ord Qty	Sugg Qty		Vend Min Qty	Pack	Appr Qty	Appr Amt	Failed Trnf.	Detail	Comm	Prod Alert
1	55555510001	AE AE510001 Short Description		Edit	17	13	EA	0	25	3	223	74	EA	1		0	0.00		Detail	Comm	

Click to open Review Product

Click **Detail**

Auto Fill Lines

Auto Fill Line # - Need By: Qty: Sugg. Qty OR Status: Fill

Add Item Back Refresh

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Review RPO – Product by Branch

Ximple™

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RPO - Vendor Product By Branch

11/12/2012
11:07:27
User Guide

Vendor Item By Branch List

Vendor: Arctic Electric

Product: 55555510001 Edit
AE AE510001 Short Description

Over Stock Qty: 92

Min Order Amt / Min for Free Frt: 0.00 US Dollar / 20.00 US Dollar

Product Total: 0.00

Purchasing Schedule: Weekly - Fri

Product Purchasing Memo:

Weight Total: 0.00

Package:

Product Line # 1					Each									Each						
Line #	Branch	Last Purchase	Dmd Type/CAT	STK/ NSTK	Sales 12M	Sales Lost	SCQ	Avb Qty	BO Qty Stk-unBk-HO	OnOrd Qty	OP Qty	Need By	Purchase Price		Sugg Qty	Vend Min-Incr Qty	Appr Qty	Appr Amt	Lead Time (in days)	Accept	Edit
1	MCK	12/21/2011	2 / CA	STK	17	13	0	25	3 - 3 - 0	223	143	11/12/2012	70.07	EA	74	1 - 1	0	0.00	6 - 848		Edit

Click **Edit**

From Warehouse	To Warehouse	Transfer Qty	Forced BO Qty	Posted	Pend Qty

No data was found.

Warehouse	STK / NSTK	RPO Qty	Avb Qty	OnHnd Qty	Cmtd Qty	BO Qty-HO		Incomg PO Qty	Incomg Trnsf Qty	OvStk Qty	Avg Mnthly Dmd Qty	SC Qty	Dmd Type/CAT	OP (Sys)	OP (Usr)	OP Ovrd	Min Stk	Max Stk
MCK	STK	74	25	28	2	2	0	55	0		1.65	0	2 / CA	143	0	Y	50	0
Bethesda	NSTK		2	2	0	0	0	0	0	2	0	0	3 / DA	0	0		0	0
BPK	STK		18	19	1	1	0	0	0	17	0	0	3 / DA	0	0		0	0
Ellicott	STK		56	56	0	0	0	168	0		0.08331	0	3 / DA	0	0	Y	200	0
Gaithersburg	NSTK		73	73	0	0	0	0	0	73	0	0	3 / DA	0	0		0	0

Auto Fill Line # - Need By: Qty: Sugg. Qty OR Status: Fill Transfer

Close Window

Cop
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Review RPO – Edit Prod. Qty

Ximple Solutions 2

RPO - Vendor Product Edit

11/12/2012
11:08:14
User Guide

RPO - Vendor Product Edit			
Vendor	Arctic Electric	Product	AE AE510001 Short Description
Branch	MCK	Suggested Qty	74 EA
Purchase Min - Incr Qty	1 - 1		
Approved Qty	80	Price	70.07 Unit - EA US Dollar
Need By	11/12/2012	Vend Quote	
Status	Accept Reject		
Vendor Comm	255characters remaining on your input limit		
Internal Comm	255characters remaining on your input limit		

Save Cancel

Click **Save**

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Review RPO – Product by Branch

Ximple Solutions 2

RPO - Vendor Product By Branch

11/12/2012
11:08:46
User Guide

Vendor: Arctic Electric

Product: 55555510001 Edit
AE AE510001 Short Description

Over Stock Qty: 92

Min Order Amt / Min for Free Frt: 0.00 US Dollar / 20.00 US Dollar

Product Total: 5,605.60

Purchasing Schedule: Weekly - Fri

Product Purchasing Memo:

Weight Total: 0.00

Package:

Vendor Item By Branch List

Product Line # 1					Each									Each						
Line #	Branch	Last Purchase	Dmd Type/CAT	STK/ NSTK	Sales 12M	Sales Lost	SCQ	Avb Qty	BO Qty Stk-unBk-HO	OnOrd Qty	OP Qty	Need By	Purchase Price	Sugg Qty	Vend Min-Incr Qty	Appr Qty	Appr Amt	Lead Time (in days)	Accept	Edit
1	MCK	12/21/2011	2 / CA	STK	17	13	0	25	3 - 3 - 0	223	143	11/12/2012	70.07 EA	74	1 - 1	80	5,605.60	6 - 848	Yes	Edit

From Warehouse	To Warehouse	Transfer Qty	Forced BO Qty	Posted	Pend Qty	Edit	Delete
No data was found.							

Warehouse	STK / NSTK	RPO Qty	Avb Qty	OnHnd Qty	Cmtd Qty	BO Qty-HO	Incomg PO Qty	Incomg Trnsf Qty	OvStk Qty	Avg Mnthly Dmd Qty	SC Qty	Dmd Type/CAT	OP (Sys)	OP (Usr)	OP Ovrd	Min Stk	Max Stk
CK	STK	74	25	28	2	2	0	55	0	1.65	0	2 / CA	143	0	Y	50	0
Bethesda	NSTK		2	2	0	0	0	0	0	2	0	0	3 / DA	0	0	0	0
BPK	STK		18	19	1	1	0	0	0	17	0	0	3 / DA	0	0	0	0
Ellicott	STK		56	56	0	0	0	168	0		0.08331	0	3 / DA	0	0	Y	200	0
Gaithersburg	NSTK		73	73	0	0	0	0	0	73	0	0	3 / DA	0	0		0	0

Auto Fill Line # Need By: Qty: Sugg. Qty OR Status: Fill Transfer

Close Window

Non-highlighted = Reviewed

Click **Close Window**

List PO

Ximple Solutions 2

RPO By Vendors

11/12/2012
11:10:42
User Guide

Vendor	Purchasing Schedule	Payment Term	Items				
			Suggested	Rejected	Accepted	Suggested Amt	
Arctic Electric	Fri	1% 10th Net 30th	1	0	1	5,185.18	Delete
B-Line Enclosur	and TH	2% 10th Net 30th	2	0	0	102.50	Delete
B-Line Systems	and TH	2% 10th Net 30th	1	0	0	16.21	Delete
Breakers Unlimit	and TH	Net 30th	14	0	0	459.31	Delete
Bussmann Mfg		2% 10th Net 30th	16	0	0	2,046.46	Delete
Crouse-Hinds C	and TH	2% 10th Net 30th	11	0	0	1,870.58	Delete
Ertime Alliance	Daily	Net 30th	4	0	0	1,150.00	Delete
Eveready Battery Co	Weekly M and TH	1% 10th Net 30th	5	0	0	3,224.34	Delete
Fluke Mfg Co	Weekly - Mon	2% 10th Net 30th	2	0	0	189.13	Delete
Hubb Corp	Daily	Net 30th	1	0	0	278.00	Delete
Jasco Battery Specialists	Weekly M and TH	2% 10th Net 30th	2	0	0	257.16	Delete
Klein Tool Inc	Weekly M-W-F	2% 10th Net 30th	1	0	0	75.87	Delete

Review
List PO
List Transfer
Merge
Generate PO/Quote
Re-Generate RPO

Re-Generate RPO | Position To: | Go | Exit | Refresh | Next >>

Select **List PO**

Ximple Solutions 2

RPO Header

11/12/2012
11:11:10
User Guide

Arctic Electric

	Branch	Warehouse	Agent	Suggested Total	Need By	Approved Total		Min Ord Amt	Min For Free Frt	Edit	View	Merge	Delete
	MCK	MCK		5,185.18		5,605.60	US Dollar	0.00	20.00	Edit	View	Merge	Delete

Close Window

Click **Edit**

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List PO

Ximple Solutions 2

RPO Header

11/12/2012
11:11:54
User Guide

Purchase Order (P1243)

Branch	Vendor	Min. Order Amt.	Min. For Free Freight	Total
MCK	Arctic Electric	0.00	20.00	5,605.60 US Dollar

*Warehouse	MCK	*Purchase Agent	User Guide
*Need By	11/12/2012	*Shipping Method	Best Way
Tax Exemption	Yes / No	*FOB	FOB Destination
Tax Exemption Reason	Resale	Vend Promo Code	
Vendor Quote		S & H	0.00
*Payment Terms	1% 10th Net 30th	Insurance	0.00
*Payment Method	On Account		
*Freight Terms	Vendor pays if total amount exceeds min. freight setup		
Discount	0.00		
Bill To Cont./Addr	Keith G Latterman		PO Box #489, Mckeesport, Allegheny, PA, 15134-0489
Ship To Cont./Addr	Keith G Latterman		711 Walnut Street, McKeesport, Allegheny, PA, 15132
Vendor Comments	255characters remaining on your input limit		
Internal Comments	255characters remaining on your input limit		
RPO Notes	255characters remaining on your input limit		
	Allow Multiple Shipments		
*Communication Method	To Be Printed / To Be Faxed / To Be Email / To Be EDI		
Fax			
Email			

Save Reset Cancel

Click **Save**

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List PO

Ximple Solutions 2

RPO Header

11/12/2012
11:12:08
User Guide

Arctic Electric

	Branch	Warehouse	Agent	Suggested Total	Need By	Approved Total		Min Ord Amt	Min For Free Frt	Edit	View	Merge	Delete
	MCK	MCK	User Guide	5,185.18	11/12/2012	5,605.60	US Dollar	0.00	20.00	Edit	View	Merge	Delete

Close Window

Click **Close Window**

Ximple Solutions 2

RPO By Vendors

11/12/2012
11:10:42
User Guide

Vendor	Purchasing Schedule	Payment Term	Items				
			Suggested	Rejected	Accepted	Suggested Amt	
Arctic Electric	Fri	1% 10th Net 30th	1	0	1	5,185.18	Delete
B-Line Enclosur	and TH	2% 10th Net 30th	2	0	0	102.50	Delete
B-Line Systems	and TH	2% 10th Net 30th	1	0	0	16.21	Delete
Breakers Unlimit	and TH	Net 30th	14	0	0	459.31	Delete
Bussmann Mf		2% 10th Net 30th	16	0	0	2,046.46	Delete
Crouse-Hinds C	and TH	2% 10th Net 30th	11	0	0	1,870.58	Delete
Ertime Alliance	Daily	Net 30th	4	0	0	1,150.00	Delete
Eveready Battery Co	Weekly M and TH	1% 10th Net 30th	5	0	0	3,224.34	Delete
Fluke Mfg Co	Weekly - Mon	2% 10th Net 30th	2	0	0	189.13	Delete
Hubb Corp	Daily	Net 30th	1	0	0	278.00	Delete
alists	Weekly M and TH	2% 10th Net 30th	2	0	0	257.16	Delete
	Weekly M-W-F	2% 10th Net 30th	1	0	0	75.87	Delete

Review
List PO
List Transfer
Merge
Generate PO/Quote
Re-Generate RPO

Position To: Go Exit Refresh Next >>

Select **Generate PO/Quote**

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Generate PO

Ximple Solutions 2

RPO - Generate PO

11/12/2012
11:13:53
User Guide

Generate Purchase Document

Vendor	Arctic Electric
***PO Date**	11/12/2012
Approve PO	(•) Yes ( ) No
Document Type	(•) Purchase Order ( ) Purchase Quote

RPO Header List

	Branch	Warehouse	Approved Total		Min Ord Amt	Min For Free Frt
	MCK	MCK	5,605.60	US Dollar	0.00	20.00

Freight Term	Vendor Pays
Vend Promo Code	

Submit Cancel

Click **Submit**

Message from webpage

Are you sure to create Purchase Orders from the RPO?

OK Cancel

Click **OK**

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Process PO

IMPORTANT - 2 Steps to Process/Complete:

1. Click **Process PO** to generate pdf or send out email/fax
2. Click **Finish** to mark internally that PO was sent

Click **Submit**

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Process PO – Marked as Print

Click **Submit**

-- Webpage Dialog

1 / 1 106% Find No current selection

Ximple Solutions, LLC

Ximple Solutions
3829 Farragut Avenue
Kensington, MD 20895
Phone(412)678-8826

Purchase Order

Page 1

Purchase Order #	Quote Ref #	Purchase Branch	Payment Method
1561		MCK	On Account
PO Date	Promo Code	Branch DUNS #	Payment Term
11/12/2012		002915775	1% 10th Net 30th
Need By Date	ShipVia	Freight Term	
ASAP	Best Way	Vendor pays if total amount exceeds min. freight setup (Ship Complete)	
Purchasing Agent			
User Guide	Fax: (301)333-4444		

Vendor

Arctic Electric
10001 Arctic Drive
Rockville, MD 20850
DUNS #:

Bill To

Ximple Solutions 2
PO Box #489
Mckeesport, PA 15134-0489
DUNS #: 002915775
Distr Accnt: 100010-R

Ship To

Ximple Solutions 2
(412)678-8826
711 Walnut Street
McKeesport, PA 15132
DUNS #: 002915775

LINE #	VENDOR ITEM #	QTY	MFR CATALOG # /ITEM NAME / VEND QUOTE / COMMENTS	UNIT PRICE	DISC %	EXT. PRICE
1	55555510001	80 EA	AE50001 Short Description	70.07 EA		5,605.60

Shipping Instructions

Subtotal	5,605.60	
Tax	0.00	
S & H	0.00	
Insurance	0.00	
Order Total	5,605.60	US Dollar

Approved By	Purchasing Agent	Reviewed By
User Guide	User Guide	

Above items are for resale and are not subject to sales tax. All shipments recieved after the 25th of the month will be considered charged as of the 1st of the following month, payable on the 10th proximo. *** PLEASE ACKNOWLEDGE ALL ORDERS TO orders@sunrayelectric.com ***

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Process PO

Ximple Solutions 2

Send PO List

11/12/2012
11:15:09
User Guide

PO #	Order Date	Vendor	PO Type	Branch	Warehouse	Purchase Agent	Status	Print	Fax	Email
1561	11/12/2012	Arctic Electric	RPO	MCK	MCK	User Guide	Approved	☑	☐	☐
							Total PO to be Sent:	1	0	0

Done Failed Finish Cancel Process PO

Click **Finish**

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Merge RPO

Ximple Solutions
RPO By Vendors
12/02/2009
10:15:00
User Guide

Vendor	Items				
	Purchasing Schedule	Suggested	Rejected	Accepted	
Arctic Electric	Daily	2	0	0	Delete

Re-Gene | Go | Exit | Refresh

- Review
- List PO
- List Transfer
- Merge
- Re-Generate RPO

Select **Merge**

Ximple Solutions
RPO Merge Vendor
12/02/2009
11:14:12
User Guide

RPO Merge Vendor

Merge will delete RPO header for From Vendor!

Merge From Vendor	Arctic Electric, Inc.
***Merge Into Vendor**	Dritec Industries

Submit | Cancel

Click **Submit**

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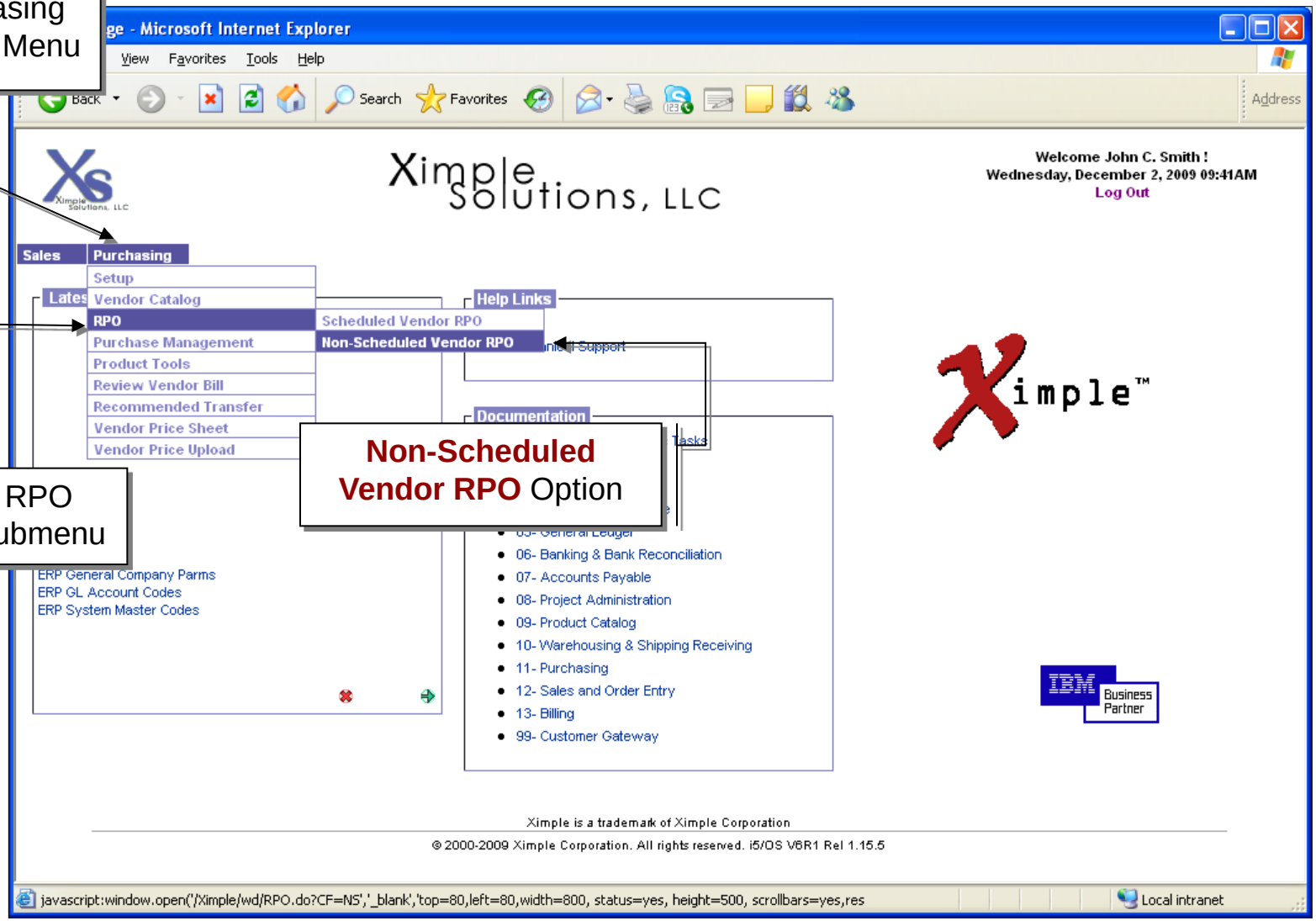
Non-Scheduled RPO

Purchasing Module Menu

RPO Submenu

Non-Scheduled Vendor RPO Option



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Non-Scheduled RPO

Ximple Solutions 2

Non-Scheduled RPO By Vendors

11/12/2012
11:19:55
User Guide

Vendor	Purchasing Schedule	Payment Term	Items				
			Suggested	Rejected	Accepted	Suggested Amt	
Airon Electric	Monthly-Last M	2% 10th Net 30th	9	0	0	1,214.96	Delete
Alera	Monthly-Last M	1% 10th Net 30th	8	0	0	446.87	Delete
American Fittings Corp	Monthly-Last M	2% 10th Net 30th	1	0	0	121.55	Delete
American Lighting	Bi-Weekly - Wed	Net 30th	5	0	0	268.45	Delete
Amp Special Industries	Monthly-Last M	Net 30th	1	0	0	7.36	Delete
Arctic Electric	Weekly - Fri	1% 10th Net 30th	3	0	0	6,478.69	Delete
Arlington Industrial In		2% 10th Net 30th	24	0	0	1,259.96	Delete
Atlas Lighting Produc		1% 10th Net 30th	11	0	0	2,324.60	Delete
ARF Aluminum Fitting		Net 30th	1	0	0	45.60	Delete
Bare Copper Wire		Net 30th	1	0	0	1.03	Delete
Buchanan Construction	Weekly T and TH	2% 10th Net 30th	6	0	0	374.65	Delete
Burndy Corp	Monthly-Last M	2% 10th Net 30th	1	0	0	121.92	Delete

Re-Generate | To: | Go | Exit | Refresh | Next >>

Review
List PO
List Transfer
Merge
Re-Generate RPO

Alert from Vendor Setup

Select **Review**

Popup Menu

Review: Review vendor RPO by Product and/or Branch

List PO: View and edit POs to be generated for vendor

List Transfer: View, edit and post transfers

Merge: Merge vendor to another vendor

Generate PO/Quote: Generate vendor PO

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Review RPO – By Product

Ximple Solutions 2

Non-Scheduled RPO - Vendor Product List

11/12/2012

11:20:33

User Guide

Vendor: Arctic Electric **Weight Total:** 0.00

Min Order Amt / Min for Free Frt: 0.00 US Dollar / 20.00 US Dollar **Vendor Total:** 0.00 **Purchasing Schedule:** Weekly - Fri

Vendor Item List

Line #	UPC	Product	Memo	Edit	Sales 12M	Sales Lost	Sales	SCQ	Avb Qty	BO Qty	On-Ord Qty	Sugg Qty		Vend Min Qty	Pack	Appr Qty	Appr Amt	Failed Trnf.	Detail	Comm	Prod Alert
1	10001010009	AE AE10009 AE1-9		Edit	31	40	EA	0	0	52	32	79	EA	0		0	0.00		Detail	Comm	
2	100010668666	AE AE60087 Short 6-87	Yes	Edit	0	4	EA	0	0	0	0	5	EA	1	2	0	0.00		Detail	Comm	
3	10001077007	AE AE77007 AE77-7		Edit	0	0	EA	0	0	1	0	1	EA	1		0	0.00		Detail	Comm	

Click to open Review Product

Click **Detail**

Auto Fill Lines

Auto Fill Line # - Need By: Qty: Sugg. Qty OR Status: Fill

Add Item Back Refresh

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Review RPO – Product by Branch

Ximple Solutions 2

Non-Scheduled RPO - Vendor Product By Branch

11/12/2012

11:21:27

User Guide

Vendor Item By Branch List

Vendor: Arctic Electric

Product: 10001010009 Edit
AE AE10009 AE1-9

Over Stock Qty: 48

Min Order Amt / Min for Free Frt: 0.00 US Dollar / 20.00 US Dollar **Product Total:** 0.00

Purchasing Schedule: Weekly - Fri

Product Purchasing Memo:

Weight Total: 0.00

Package:

Product Line # 1					Each									Each						
Line #	Branch	Last Purchase	Dmd Type/CAT	STK/ NSTK	Sales 12M	Sales Lost	SCQ	Avb Qty	BO Qty Stk-unBk-HO	OnOrd Qty	OP Qty	Need By	Purchase Price		Sugg Qty	Vend Min-Incr Qty	Appr Qty	Appr Amt	Lead Time (in days)	Accept	Edit
1	MCK	11/10/2011	2 / BA	STK	31	40	0	0	2 - 4 - 50	32	89	11/12/2012	80.11	EA	79	0 - 0	0	0.00	8 - 673		Edit

Click **Edit**

From Warehouse	To Warehouse	Transfer Qty	Forced BO Qty	Posted	Pend Qty

No data was found.

Warehouse	STK / NSTK	RPO Qty	Avb Qty	OnHnd Qty	Cmtd Qty	BO Qty-HO		Incomg PO Qty	Incomg Trnsf Qty	OvStk Qty	Avg Mnthly Dmd Qty	SC Qty	Dmd Type/CAT	OP (Sys)	OP (Usr)	OP Ovrd	Min Stk	Max Stk
MCK	STK	79	0	15	15	2	50	20	0		4.03332	0	2 / BA	88	0		0	0
Bethesda	NSTK		0	0	0	0	0	0	0		0	0	3 / DA	0	0		0	0
BPK	STK		0	2	2	0	0	0	1		0.09999	0	2 / CA	1	0		0	0
Ellicott	STK		11	28	16	0	0	12	0	11	0	0	3 / DA	0	0		0	0
Gaithersburg	NSTK		37	47	10	0	0	0	0	37	0	0	3 / DA	0	0		0	0

Auto Fill Line # - Need By: Qty: Sugg. Qty OR Status: Fill Transfer

Close Window Next >>

Review RPO – Edit Prod. Qty

Ximple Solutions 2

Non-Scheduled RPO - Vendor Product Edit

11/12/2012

11:22:07

User Guide

Non-Scheduled RPO - Vendor Product Edit			
Vendor	Arctic Electric	Product	AE AE10009 AE1-9
Branch	MCK	Suggested Qty	79 EA
Purchase Min - Incr Qty	0 - 0		
Approved Qty	80	Price	80.11 Unit - EA US Dollar
Need By	11/12/2012	Vend Quote	
Status	Accept Reject		
Vendor Comm	255characters remaining on your input limit		
Internal Comm	255characters remaining on your input limit		

Save Cancel

Click **Save**

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Review RPO – Product by Branch

Ximple™

Ximple Solutions 2

Non-Scheduled RPO - Vendor Product By Branch

11/12/2012

11:22:13

User Guide

Vendor Item By Branch List

Vendor: Arctic Electric

Product: 10001010009 Edit
AE AE10009 AE1-9

Over Stock Qty: 48

Min Order Amt / Min for Free Frt: 0.00 US Dollar / 20.00 US Dollar

Product Total: 6,408.80

Purchasing Schedule: Weekly - Fri

Product Purchasing Memo:

Weight Total: 0.00

Package:

Product Line # 1					Each									Each						
Line #	Branch	Last Purchase	Dmd Type/CAT	STK/ NSTK	Sales 12M	Sales Lost	SCQ	Avb Qty	BO Qty Stk-unBk-HO	OnOrd Qty	OP Qty	Need By	Purchase Price		Sugg Qty	Vend Min-Incr Qty	Appr Qty	Appr Amt	Lead Time (in days)	Accept	Edit
1	MCK	11/10/2011	2 / BA	STK	31	40	0	0	2 - 4 - 50	32	89	11/12/2012	80.11	EA	79	0 - 0	80	6,408.80	8 - 673	Yes	Edit

From Warehouse	To Warehouse	Transfer Qty	Forced BO Qty	Posted	Pend Qty	Edit	Delete

No data was found.

Warehouse	STK / NSTK	RPO Qty	Avb Qty	OnHnd Qty	Cmtd Qty	BO Qty-HO	Incomg PO Qty	Incomg Trnsf Qty	OvStk	Avg	SC	Dmd	OP	OP	OP Ovrd	Min Stk	Max Stk
	STK	79	0	15	15	2	50	20	0					0		0	0
da	NSTK		0	0	0	0	0	0	0					0		0	0
	STK		0	2	2	0	0	0	1					0		0	0
	STK		11	28	16	0	0	12	0	11	0	0	3 / DA	0		0	0
Gaithersburg	NSTK		37	47	10	0	0	0	0	37	0	0	3 / DA	0		0	0

Auto Fill Line # - Need By: Qty: Sugg. Qty OR Status: Fill Transfer

Close Window Next >>

Non-highlighted = Reviewed

Click **Close Window**

Click **Next** to go to Review next line/item

Copyrig
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List PO

Select **List PO**

Ximple Solutions 2

Non-Scheduled RPO By Vendors

11/12/2012
11:24:48
User Guide

Vendor	Purchasing Schedule	Payment Term	Items				
			Suggested	Rejected	Accepted	Suggested Amt	
Airon Electric	Monthly-Last M	2% 10th Net 30th	9	0	0	1,214.96	Delete
Alera	Monthly-Last M	1% 10th Net 30th	8	0	0	446.87	Delete
American Fittings Corp	Monthly-Last M	2% 10th Net 30th	1	0	0	121.55	Delete
American Lighting	Bi-Weekly - Wed	Net 30th	5	0	0	268.45	Delete
Ar	Monthly-Last M	Net 30th	1	0	0	7.36	Delete
	Weekly - Fri	1% 10th Net 30th	3	1	2	6,478.69	Delete
Ar	Weekly - Thur	2% 10th Net 30th	24	0	0	1,259.96	Delete
Att	Weekly T and F	1% 10th Net 30th	11	0	0	2,324.60	Delete
AR	Weekly - Wed	Net 30th	1	0	0	45.60	Delete
Bare Copper Wire	Weekly - Wed	Net 30th	1	0	0	1.03	Delete
Buchanan Construction	Weekly T and TH	2% 10th Net 30th	6	0	0	374.65	Delete
Burndy Corp	Monthly-Last M	2% 10th Net 30th	1	0	0	121.92	Delete

Review
List PO
List Transfer
Merge
Re-Generate RPO

Re-Generate RPO | Position To: | Go | Exit | Refresh | Next >>

Ximple Solutions 2

Non-Scheduled RPO Header

11/12/2012
11:25:27
User Guide

Arctic Electric

	Branch	Warehouse	Agent	Suggested Total	Need By	Approved Total		Min Ord Amt	Min For Free Frt	Edit	View	Merge	Delete
	Ellicott	Ellicott		50.00		50.00	US Dollar	0.00	20.00	Edit	View	Merge	Delete
	MCK	MCK		6,428.69		6,408.80	US Dollar	0.00	20.00	Edit	View	Merge	Delete

Close Window

Click **Edit**

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List PO

Ximple Solutions 2

RPO Header

11/12/2012
11:26:24
User Guide

Purchase Order (P1243)

Branch	Vendor	Min. Order Amt.	Min. For Free Freight	Total
Ellicott	Arctic Electric	0.00	20.00	50.00 US Dollar

*Warehouse	Ellicott	*Purchase Agent	User Guide
*Need By	11/12/2012	*Shipping Method	Best Way
Tax Exemption	Yes / No	*FOB	FOB Destination
Tax Exemption Reason	Resale	Vend Promo Code	
Vendor Quote		S & H	0.00
*Payment Terms	1% 10th Net 30th	Insurance	0.00
*Payment Method	On Account		
*Freight Terms	Vendor pays if total amount exceeds min. freight setup		
Discount	0.00		
Bill To Cont./Addr	User Guide / 1000 Rockville Drive, Rockville, Montgomery, MD, 20852		
Ship To Cont./Addr	User Guide / 1000 Rockville Drive, Rockville, Montgomery, MD, 20852		
Vendor Comments	255characters remaining on your input limit		
Internal Comments	255characters remaining on your input limit		
RPO Notes	255characters remaining on your input limit		
	Allow Multiple Shipments		
*Communication Method	To Be Printed / To Be Faxed / To Be Email / To Be EDI		
Fax			
Email			

Save Reset Cancel

Click **Save**

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List PO

Ximple Solutions 2

Non-Scheduled RPO Header

11/12/2012
11:27:11
User Guide

Arctic Electric												
Branch	Warehouse	Agent	Suggested Total	Need By	Approved Total		Min Ord Amt	Min For Free Frt	Edit	View	Merge	Delete
Ellicott	Ellicott	User Guide	50.00	11/12/2012	50.00	US Dollar	0.00	20.00	Edit	View	Merge	Delete
MCK	MCK	User Guide	6,428.69	11/12/2012	6,408.80	US Dollar	0.00	20.00	Edit	View	Merge	Delete

Close Window

Click **Close Window**

Ximple Solutions 2

Non-Scheduled RPO By Vendors

11/12/2012
11:24:48
User Guide

Vendor	Purchasing Schedule	Payment Term	Items				
			Suggested	Rejected	Accepted	Suggested Amt	
Airon Electric	Monthly-Last M	2% 10th Net 30th	9	0	0	1,214.96	Delete
Alera	Monthly-Last M	1% 10th Net 30th	8	0	0	446.87	Delete
American Fittings Corp	Monthly-Last M	2% 10th Net 30th	1	0	0	121.55	Delete
American Lighting	Bi-Weekly - Wed	Net 30th	5	0	0	268.45	Delete
Amp Special Industries	Monthly-Last M	Net 30th	1	0	0	7.36	Delete
Arctic Electric	Fri	1% 10th Net 30th	3	1	2	6,478.69	Delete
Arlington Indus	Thur	2% 10th Net 30th	24	0	0	1,259.96	Delete
Atlas Lighting	and F	1% 10th Net 30th	11	0	0	2,324.60	Delete
ARF Alumin	Wed	Net 30th	1	0	0	45.60	Delete
Bare Copper W	Wed	Net 30th	1	0	0	1.03	Delete
Buchanan Construction	Weekly T and TH	2% 10th Net 30th	6	0	0	374.65	Delete
Burndy Corp	Monthly-Last M	2% 10th Net 30th	1	0	0	121.92	Delete

Review
List PO
List Transfer
Merge
Generate PO/Quote
Re-Generate RPO

To: Go Exit Refresh Next >>

Select **Generate PO/Quote**

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Generate PO

Ximple Solutions 2

Non-Scheduled RPO - Generate PO

11/12/2012
11:28:38
User Guide

Generate Purchase Document

Vendor	Arctic Electric
*PO Date	11/12/2012
Approve PO	Yes / No
Document Type	Purchase Order / Purchase Quote

RPO Header List

	Branch	Warehouse	Approved Total		Min Ord Amt	Min For Free Frt
	Ellicott	Ellicott	50.00	US Dollar	0.00	20.00
Freight Term		Vendor Pays				
Vend Promo Code						
	MCK	MCK	6,408.80	US Dollar	0.00	20.00
Freight Term		Vendor Pays				
Vend Promo Code						

Submit Cancel

Click **Submit**

Click **OK**

Message from webpage

Are you sure to create Purchase Orders from the RPO?

OK Cancel

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Generate PO

Ximple Solutions 2

Send PO List

11/12/2012
11:29:37
User Guide

PO #	Order Date	Vendor	PO Type	Branch	Warehouse	Purchase Agent	Status	Print	Fax	Email
1562	11/12/2012	Arctic Electric	RPO	MCK	MCK	User Guide	Approved	☑	☐	☐
1563	11/12/2012	Arctic Electric	RPO	Ellicott	Ellicott	User Guide	Approved	☑	☐	☐
							Total PO to be Sent:	2	0	0

Done Failed Finish Cancel Process PO

Click **Process PO**

-- Webpage Dialog

1 / 2 92.4% Find No current selection

Purchase Order

Page 1

Ximple Solutions
3829 Farragut Avenue
Kensington, MD 20895
Phone(412)678-8826

Purchase Order #	Quote Ref #	Purchase Branch	Payment Method
1562		MCK	On Account
PO Date	Promo Code	Branch DUNS #	Payment Term
11/12/2012		002915775	1% 10th Net 30th
Need By Date	ShipVia	Freight Term	
ASAP	Best Way	Vendor pays if total amount exceeds min. freight setup (Ship Complete)	
Purchasing Agent			
User Guide	Fax: (301)333-4444		

Vendor
Arctic Electric
10001 Arctic Drive
Rockville, MD 20850
DUNS #:

Bill To
Ximple Solutions 2
PO Box #489
Mckeesport, PA 15134-0489
DUNS #: 002915775
Distr Accnt: 100010-R

Ship To
Ximple Solutions 2
(412)678-8826
711 Walnut Street
McKeesport, PA 15132
DUNS #: 002915775

LINE #	VENDOR ITEM #	QTY	MFR CATALOG # /ITEM NAME / VEND QUOTE / COMMENTS	UNIT PRICE	DISC %	EXT. PRICE
1	10001010009	80 EA	AE10009 AE AE10009 AE1-9	80.11 EA		6,408.80

Merge RPO

Ximple Solutions

Non-Scheduled RPO By Vendors

12/02/2009
11:29:44
User Guide

Vendor	Items			
	Purchasing Schedule	Suggested	Rejected	Accepted
Arctic Electric, Inc.	Weekly	2	0	0

Review
List PO
List Transfer
Merge

Go Exit Refresh

Select **Merge**

Ximple Solutions

RPO Merge Vendor

12/02/2009
11:14:12
User Guide

RPO Merge Vendor

Merge will delete RPO header for From Vendor!

Merge From Vendor	Arctic Electric, Inc.
*Merge Into Vendor	Dritec Industries

Submit Cancel

Click **Submit**

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Set Product Price

How Does Ximple Come up w/ Purchase Price?

1. **Manual Edit Vndr Prices:** Edit Product Catalog and Enter new Item Price

2. **Purchasing Parameters:** Set up factors for determining Purchasing Price

   - **Company Level:** Default/Catch All Parm
   - **Product Line Level:** Takes Precedence over Comp Parm
   - **Product Level:** Takes Precedence over Prod Line & Comp Parm

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Product Catalog

Catalog Module Menu

Product Menu Option

n Page - Microsoft Internet Explorer

Edit View Favorites Tools Help

Back Search Favorites Address Go

Ximple Solutions, LLC

Welcome Jane Doe !
Friday, January 22, 2010 01:31PM
Log Out

Employee | Catalog | Purchasing

- Brand
- Manufacturer
- Category Type
- Category
- Product Line
- Unit Of Measure
- Product
- Product Template
- Hazardous Material
- Packaging

Latest Xim

rms

s

Help Links

- FAQ
- Technical Support

Documentation

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- 05- General Ledger
- 06- Banking & Bank Reconciliation
- 07- Accounts Payable
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- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

IBM Business Partner

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javascript:window.open('/Ximple/wd/Product.do','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbars=yes,resiz

Local intranet

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Product Search

Search Criteria

Enter ONLY ONE

Ximple Solutions 2

Product Search

11/12/2012
12:16:24
User Guide

Product Search (P0261)

By Product ID
ID ae10009

By Product Name
Name

By Manufacturer
Name / UCC / Alpha V

By Classifications
Brand V
Product Line V
Category V
Prod Type
Incomplete Prod Only
Avail. Prod Only

HTML PDF MS Excel Search Clear All

Search Results

UPC	Produ	Qty	Product Description	Manufacturer	ID	Active	Cmplt
10001010009	Arctic 1	48	AE AE10009 AE1-9	Arctic Electric	AE10009		

View
Edit
Review Product

Select **Edit**

Add New

Copyri
© Xim

Product Classification

Select **Classification** Tab

Ximple Solutions 2
Edit Product

11/12/2012
12:18:24
User Guide

Product Info (P0281)

Name	Arctic 1-9 [AA]	**Short Description**	AE1-9		
Type	Material	**Generic**	No	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Stock Item**	Yes	**Serialized**	No
Brand	Arctic	**Inventory Item**	Yes	**Active**	Yes
Product Line	Arctic Lamp			**Obsolete**	No
Long Description	AE1-9				

Close Window

Product | Identification | UOM | Classification | Storage | Feature | Association | Packaging | Memo | Vendor | Disc. | Multimedia | OP | P.O. | Purch Param | Ix

***Manufacturer**	Arctic Electric		V
***Brand**	Arctic		V
Product Line	Arctic Lamp		V
Category	Pricing Category	Lamps	V
			V

Add More Lines | Save | Reset

Product Line: Used for Purchasing (setup Purch Parameters)

Category: Used to setup Sell Price Lists

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Vendor

Select **Vendor** Tab

Ximple Solutions 2

Edit Product

12:17:10

User Guide

Product Info (P0281)

Name	Arctic 1-9 [AA]	**Short Description**	AE1-9		
Type	Material	**Generic**	No	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Stock Item**	Yes	**Serialized**	No
Brand	Arctic	**Inventory Item**	Yes	**Active**	Yes
Product Line	Arctic Lamp			**Obsolete**	No
Long Description	AE1-9				

Close Window

Product | Identification | UOM | Classification | Storage | Feature | Association | Packaging | Memo | Vendor | Disc. | Multimedia | OP | P.O. | Purch Param | Ix

Vendor Name	Item Number	Is Preferred	Recognize UPC	Returnable	Blocked	Price Maintained By
Arctic Electric	10001010009	Yes	Yes	Yes	No	User

Add New

View
Edit
Delete
Pricing

Select **Edit**

Popup Menu:

View: View vendor product information

Edit: Edit vendor product information

Delete: Delete vendor

Pricing: View and add product pricing for vendor

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Add Vendor

Ximple Solutions 2

Edit Product

11/12/2012
12:23:21
User Guide

Product Info (P0281)

Name	Arctic 1-9 [AA]	Short Description	AE1-9		
Type	Material	Generic	No	Lot Controlled	No
Manufacturer	Arctic Electric	Stock Item	Yes	Serialized	No
Brand	Arctic	Inventory Item	Yes	Active	Yes
Product Line	Arctic Lamp			Obsolete	No
Long Description	AE1-9				

Close Window

Product | Identification | UOM | Classification | Storage | Feature | Association | Packaging | Memo | Vendor | Disc. | Multimedia | OP | P.O. | Purch Param | Ix

Edit Vendor Item

*Vendor Name	Arctic Electric	Mfr. Catalog #	AE10009
Item Number	10001010009	Item Description	
Max Discount %	0.00	Purchase UOM	EA
Increment Qty (Stk)	2 (DirShip) 1	Purchase Schedule	
Force Price Break	Yes No	Price Maintained By	User

	Type	Min. Qty (Stk - DirShip)	Min. Amount	Min. Weight	Ignore Min. Below
Min. Order	Quantity	2 -			
Min. Freight					

Preferred Vendor	Use UPC	Returnable	Return Whole Pkg	Field Scrap	Vendor Managed Inv.	Blocked / Date
Yes No	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No

Save | Reset | Cancel

Click **Save**

Will take precedence over Vendor purchase Schedule setup in AP

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Open Pricing Information

Ximple Solutions 2

Edit Product

11/12/2012
12:17:10
User Guide

Product Info (P0281)

Name	Arctic 1-9 [AA]	**Short Description**	AE1-9		
Type	Material	**Generic**	No	**Lot Controlled**	No
Manufacturer	Arctic Electric	**Stock Item**	Yes	**Serialized**	No
Brand	Arctic	**Inventory Item**	Yes	**Active**	Yes
Product Line	Arctic Lamp			**Obsolete**	No
Long Description	AE1-9				

Close Window

Product | Identification | UOM | Classification | Storage | Feature | Association | Packaging | Memo | Vendor | Disc. | Multimedia | OP | P.O. | Purch Param | lx

Vendor Name	Item Number	Is Preferred	Recognize UPC	Returnable	Blocked	Price Maintained By
Arctic Electric	10001010009	Yes	Yes	Yes	No	User

View
Edit
Delete
Pricing

Add New

Select **Pricing**

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Open Pricing Information

Ximple Solutions 2

Edit Product

11/12/2012
12:23:21
User Guide

Product Info (P0281)

	Arctic 1-9 [AA]	Short Description	AE1-9		
	Material	Generic	No	Lot Controlled	No
Manufacturer	Arctic Electric	Stock Item	Yes	Serialized	No
Brand	Arctic	Inventory Item	Yes	Active	Yes
Product Line	Arctic Lamp			Obsolete	No
Long Description	AE1-9				

Close Window

Product | Identification | UOM | Classification | Storage | Feature | Association | Packaging | Memo | Vendor | Disc. | Multimedia | OP | P.O. | Purch Param | Ix

Item Info

Vendor Name	Item Number	Preferred	Returnable	Blocked	Recognize UPC
Arctic Electric	10001010009	Yes	Yes	No	Yes

Price Type	Price	UOM	Zone	Branch	Effect From	Effect To	Price Changed	Chged On	Prc Break Type	Lower Limit Qty / Amt	Force Package
Distributor Cost Price (Base)	ollar	EA			12/01/2011						No

Edit
Delete
Purchase Price

Add New | Show All | Back

Popup Menu

Click **Add New**

Show Expired Prices

Popup Menu:

Edit: Edit price information

Delete: Delete price

Purchase Price: View purchase price information

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Add Price

Ximple Solutions 2

Edit Product

11/12/2012
12:23:21
User Guide

Product Info (P0281)

Name	Arctic 1-9 [AA]	Short Description	AE1-9		
Type	Material	Generic	No	Lot Controlled	No
Manufacturer	Arctic Electric	Stock Item	Yes	Serialized	No
Brand	Arctic	Inventory Item	Yes	Active	Yes
Product Line	Arctic Lamp			Obsolete	No
Long Description	AE1-9				

Close Window

Product | Identification | UOM | Classification | Storage | Feature | Association | Packaging | Memo | Vendor | Disc. | Multimedia | OP | P.O. | Purch Param | Ix

Item Info

Vendor Name	Item Number	Preferred	Returnable	Blocked	Recognize UPC
Arctic Electric	10001010009	Yes	Yes	No	Yes

Item Price

*Price Type	Distributor Cost Price (Base)
*Price	55 US Dollar Each
Zone	V
Branch	
Vendor Quote	
Effect From - To Date	11/12/2012 - 11/16/2012
Price Break Type	
Lower Limit Quantity	Force Package ☐
Lower Limit Amount	

Save | Reset | Cancel

Click **Save**

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Review Vendor Bill

Purchasing Module Menu

Review Vendor Bill Option

Login Page - Microsoft Internet Explorer

Ximple Solutions, LLC

Welcome John C. Smith !
Wednesday, December 2, 2009 09:41AM
Log Out

Sales | Purchasing

- Setup
- Vendor Catalog
- RPO
- Purchase Management
- Product Tools
- Review Vendor Bill
- Recommended Transfer
- Vendor Price Sheet
- Vendor Price Upload

ERP GL Account Codes
ERP System Master Codes

Help Links

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javascript:window.open('/Ximple/wd/VendorBill.do?lcf=PO','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbars

Local intranet

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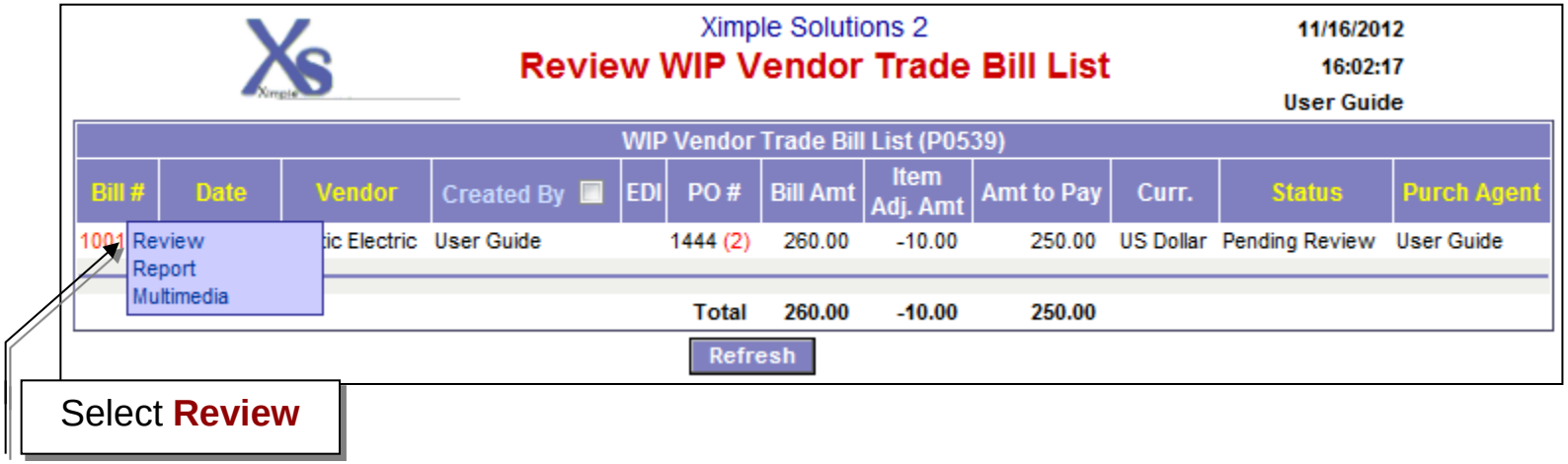
Review Bill



Select **Review**

Popup Menu:

Review: Review bill – Edit bill and Authorize Difference

Report: Print bill information (generates pdf file)

Multimedia: Add/View/Edit multimedia associated with bill

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Review Bill

Ximple Solutions 2

WIP Vendor Trade Bill Items

11/16/2012
16:02:21
User Guide

WIP Vendor Trade Bill Items (P0542)

Vendor	Bill #	Date	Currency	Branch Billed	Status
Arctic Electric	100112	11/16/2012	US Dollar		Pending Review

Indicates Purchase Agent Reviewed Receipt: 594 - MCK 598 - MCK

						Qty					Price				Ext Total	Adjustment				
Rec #	Receipt Date	PO #	PO Date	PO Line	Item	Recved	Billed	Bill	Diff	Qty Uom	PO	Bill	Correct	Prc Uom		AIC Diff	AIC Amt	Inv Diff	Inv Amt	
594	09/18/2012	1444	09/17/2012	1	AE AE10002 Ceiling Lamp 10002-B35	2	0	2	0	EA	25.0000	30.0000	25.0000	EA	60.00	0.0000	0.00	-5.0000	-10.00	Edit
		Price went up.																		
594	09/18/2012	1444	09/17/2012	2	AE AE10003 Desk Lamp 10003-B35	2	0	1	0	EA	60.0000	60.0000	60.0000	EA	60.00	0.0000	0.00	0.0000	0.00	Edit
598	09/20/2012	1456	09/20/2012	1	AE AE10001 AE Short Description	10	0	2	0	EA	72.0000	70.0000	70.0000	EA	140.00	-2.0000	-4.00	0.0000	0.00	Edit
		Price went down																		

Total Invoice Line	260.00
Total Adjustment	-10.00
Total Amount To Pay	250.00

Authorize Difference Back Multimedia

Click **Edit**

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Edit Bill Item Line

Ximple Solutions 2

Edit WIP Vendor Trade Bill Item

11/16/2012
16:03:09
User Guide

Edit WIP Vendor Trade Bill Item (P0543)

Vendor	Bill #	Date	Currency	Status
Arctic Electric	100112	11/16/2012	US Dollar	Pending Review

PO #	1444	PO Line	1	Item	AE AE10002 Ceiling Lamp 10002-B35
Received Qty	2 EA	Bill Qty	2 / EA	Reason	Price Correction
PO Price	25.0000 / EA	Bill Price	30.0000 / EA	Correct Price	27.5000 / EA
Comment	Price went up. -- Brought price down to 27.50				

208characters remaining on your input limit

Save Cancel

Enter Correct Price

Click **Save**

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Authorize Difference in Bill

Ximple Solutions 2

WIP Vendor Trade Bill Items

11/16/2012
16:03:21
User Guide

WIP Vendor Trade Bill Items (P0542)

Vendor	Bill #	Date	Currency	Branch Billed	Status
Arctic Electric	100112	11/16/2012	US Dollar		Pending Review

Indicates Purchase Agent Reviewed Receipt: 594 - MCK 598 - MCK

						Qty					Price				Ext Total	Adjustment				
Rec #	Receipt Date	PO #	PO Date	PO Line	Item	Recved	Billed	Bill	Diff	Qty Uom	PO	Bill	Correct	Prc Uom		AIC Diff	AIC Amt	Inv Diff	Inv Amt	
594	09/18/2012	1444	09/17/2012	1	AE AE10002 Ceiling Lamp 10002-B35	2	0	2	0	EA	25.0000	30.0000	27.5000	EA	60.00	2.5000	5.00	-2.5000	-5.00	Edit
		Price went up. -- Brought price down to 27.50																		
594	09/18/2012	1444	09/17/2012	2	AE AE10003 Desk Lamp 10003-B35	2	0	1	0	EA	60.0000	60.0000	60.0000	EA	60.00	0.0000	0.00	0.0000	0.00	Edit
598	09/20/2012	1456	09/20/2012	1	AE AE10001 AE Short Description	10	0	2	0	EA	72.0000	70.0000	70.0000	EA	140.00	-2.0000	-4.00	0.0000	0.00	Edit
		Price went down																		

Total Invoice Line	260.00
Total Adjustment	-5.00
Total Amount To Pay	255.00

Authorize Difference Back Multimedia

Click
Authorize Difference

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Product Review

Purchasing Module Menu

Product Tools Submenu

Product Review Option

ge - Microsoft Internet Explorer

View Favorites Tools Help

Search Favorites Address

Ximple Solutions, LLC

Welcome John C. Smith !
Thursday, December 10, 2009 02:25PM
Log Out

Sales | Purchasing

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ERP System Master Codes

IBM Business Partner

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javascript:window.open('/Ximple/wd/ReviewingRPO.do?CF=RV','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbar

Local intranet

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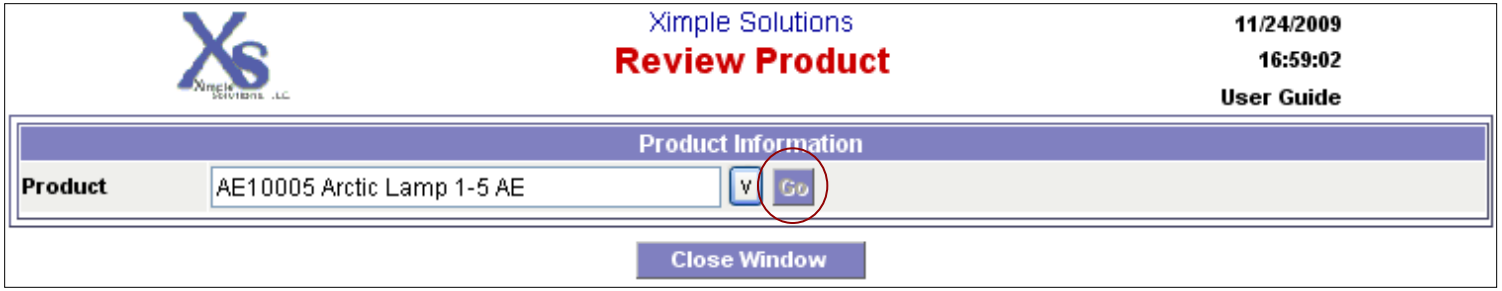
Product Review

Select Product



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Product Review - (Product Tab)

Ximple Solutions
Review Product

11/24/2009
17:00:26
User Guide

Product / Sales / RPO Tabs

Select to View **Cost**

Link to PO Info

Product Information

Product	AE10005 Arctic Lamp 1-5 AE (V) Go		
UPC	10001010005		
Description	Arctic Lamp - 5 bulbs		
Brand	Arctic	**Product Line**	Floor
Manufacturer	Arctic Electric, Inc.	**Product Type**	Pre-assembled Kit
Selling UOM	ea	**Stock Item**	Yes
		Inventory Item	Yes

Product | Sales | RPO

Vendor Item Price

Arctic Electric, Inc.	Type	Min. Qty	Min. Amount	Min. Weight	Increment Qty	Ignore Min Below
Min. Order						
Min. Freight						

Price Type	Price		Currency	Branch	Eff. From	Eff. To	Break Type	Min. Qty	Min. Amt
Distributor Cost Price	150.00	ea	US Dollar		07/10/2009			0	0.00
List Price	170.00	ea	US Dollar		07/13/2009			0	0.00
Standard Package Price	165.00	ea	US Dollar		07/13/2009			0	0.00

Stock

Warehouse	Avb Qty	On Hand Qty	Committed Qty	BO Qty	Dmg Qty	Dfc Qty	Incoming Trnsf Qty	OP (Sys)	OP (Usr)	Override Sys OP	Min Stock	Max Stock
Baltimore	2	2	0	0	0	0	0	1	0	N	0	0
Bethesda Store	9	13	4	0	0	0	0	4	1	Y	30	200
Rockville	Cost / Product Kardex	37	15	0	0	0	5	4	0	N	0	0
Total:		**52**	**19**	**0**	**0**	**0**	**5**	**9**	**1**		**30**	**200**

Incoming Shipments

Warehouse	Ordered Qty	Received Qty	Pending Qty
Baltimore	10	0	10
Rockville	5	2	3
Total:	**15**	**2**	**13**

Close Window

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Product Review- (Sales Tab)

Ximple™

Ximple Solutions

Review Product

12/03/2009
21:04:21
User Guide

Product Information

Product	AE10005 Arctic Lamp 1-5 AE		
UPC	10001010005		
Description	Arctic Lamp - 5 bulbs		
Brand	Arctic	**Product Line**	Floor
Manufacturer	Arctic Electric, Inc.	**Product Type**	Pre-assembled Kit
Selling UOM	ea	**Stock Item**	Yes
		Inventory Item	Yes

Product | Sales | PPO

Sales

Warehouse		AVG	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	Last 12 Months	Previous 12 Months
Baltimore	Sales	0.083333	0	0	0	0	0	0	0	1	0	0	0	0	1	0
	Times Sold	0.083333	0	0	0	0	0	0	0	1	0	0	0	0	1	0
	Lost Sales	1.333333	0	0	0	0	0	0	1	15	0	0	0	0	16	
Bethesda Store	Sales	0.5	0	0	0	0	0	0	6	0	0	0	0	0	6	0
	Times Sold	0.083333	0	0	0	0	0	0	1	0	0	0	0	0	1	0
	Lost Sales	7.666666	0	0	0	0	56	0	0	36	0	0	0	0	92	
Rockville	Sales	1.916666	0	0	0	0	1	9	3	1	1	0	9	-1	23	0
	Times Sold	1.083333	0	0	0	0	1	5	2	1	1	0	4	-1	13	0
	Lost Sales	1.916666	0	0	0	0	0	1	11	8	0	0	3	0	23	

Close Window

Sales Tab

Sales Info by WH

Current Month

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Product Review – (RPO Tab)

Product | Sales | RPO

Purchase History

AVG	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC
14.25	0	0	0	0	86	5	10	20	5	0	45	0

Last Order Point

AVG	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC
8.75	0	0	0	0	75	30	0	0	0	0	0	0

System Contract Qty Pending

Contract #	Qty.	Date

No data was found.

Last Lead Times

Calculated LT	LT 1	LT 2	LT 3	LT 4	LT 5	LT 6	LT 7	LT 8	LT 9	LT 10	LT 11	LT 12
0.14	0	1	0	0	0	0	0	0	0	0	0	0

Item Demand

AVG	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC
0.001157	0	0	0	0	0.013885	0	0	0	0	0	0	0

Recommended Purchase Order (Qty)

AVG	RPO 1	RPO 2	RPO 3	RPO 4	RPO 5	RPO 6	RPO 7	RPO 8	RPO 9	RPO 10	RPO 11	RPO 12
8.571428	10	5	9	9	9	9	9	0	0	0	0	0

Recommended Purchase Order (Amt)

AVG	RPO 1	RPO 2	RPO 3	RPO 4	RPO 5	RPO 6	RPO 7	RPO 8	RPO 9	RPO 10	RPO 11	RPO 12
1285.714285	1500	750	1350	1350	1350	1350	1350	0	0	0	0	0

Overstock Available

AVG	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV

No data was found.

Close Window

Current Month

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Product Review – (Cost Link)

Stock Information					
Product	AE10005 Arctic Lamp 1-5 AE	**Warehouse**	Rockville	**Currency**	US Dollar

Unit Costs

Owner	Inventory Desc	Last Purchase	Base	Market	Average	Branch Market	Branch Purchase
Ximple Solutions	For Sale	150.0000	150.0000	150.0000	84.4422	150.0000	150.0000

Close Window

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Product Kardex

Purchasing Module Menu

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ERP System Master Codes

Product Tools Submenu

Product Kardex Option

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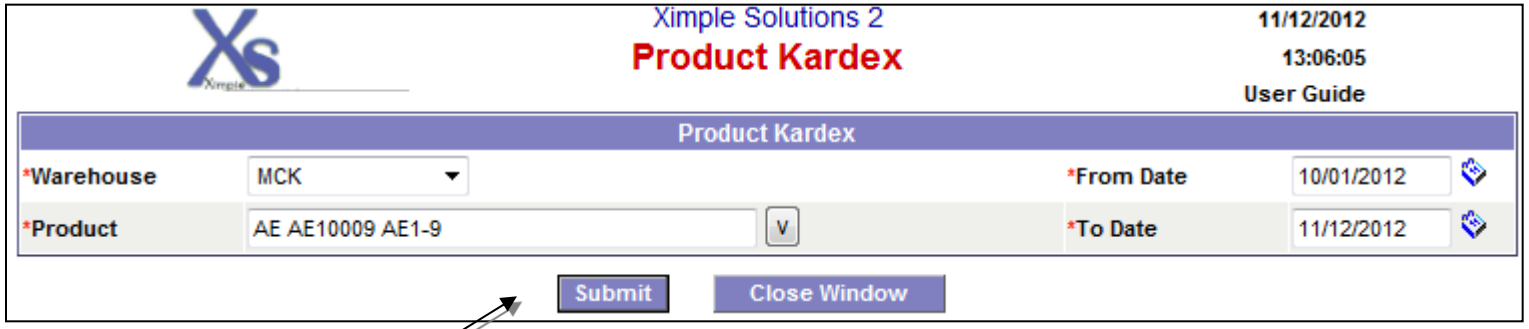
Product Kardex



Complete Product Search

Click **Submit**

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Product Kardex

Click to open **Product Review**
Will go over in Next Section

Ximple Solutions 2

Product Kardex

11/12/2012
13:06:05
User Guide

Product Kardex

*Warehouse	MCK	*From Date	10/01/2012
*Product	AE AE10009 AE1-9	*To Date	11/12/2012

Submit | Close Window

Product Info (P0281)

Name	AE AE10009 AE1-9 [AA]	Short Description	AE1-9		
Type	Material	UPC	10001010009	Lot Controlled	No
Manufacturer	Arctic Electric	Generic	No	Serialized	No
Brand	Arctic	Stock Item	Yes	Active	Yes
Product Line	Arctic Lamp	Inventory Item	Yes	Obsolete	No
Long Description	AE1-9				

Link to Stock Location Page

Cmt Qty

Vdr PO

Stock Availability

Available Qty	On Hand Qty	Committed Qty	BO Qty - HO	Dmg Qty OnHnd / Cmtd	Dfc Qty OnHnd / Cmtd	Incoming Transfer Qty	Vendor On Order Qty	Will Call Loc. Qty	Order Pend Inv Qty
0	15	15	2 50	0 / 0	0 / 0	0	113	0	2

Transaction History

Trn Date	Doc Type	Doc #	Entity Name	Quantity		PO #	Unit Cost	Total Cost
10/15/2012	Cash Invoice	565793-1	*jane	1	-		45.41	45.41
10/15/2012	Cash Invoice	565792-1	*jane	1	-		45.41	45.41
10/15/2012	Invoice (ROI)	565796-1	Custar Electric	1	-		45.41	45.41
10/11/2012	Invoice (ROI)	565788-1	Custar Electric	3	-		45.41	136.22
			Total	6	-			272.45
			Total Days	43				

Links to Document Details

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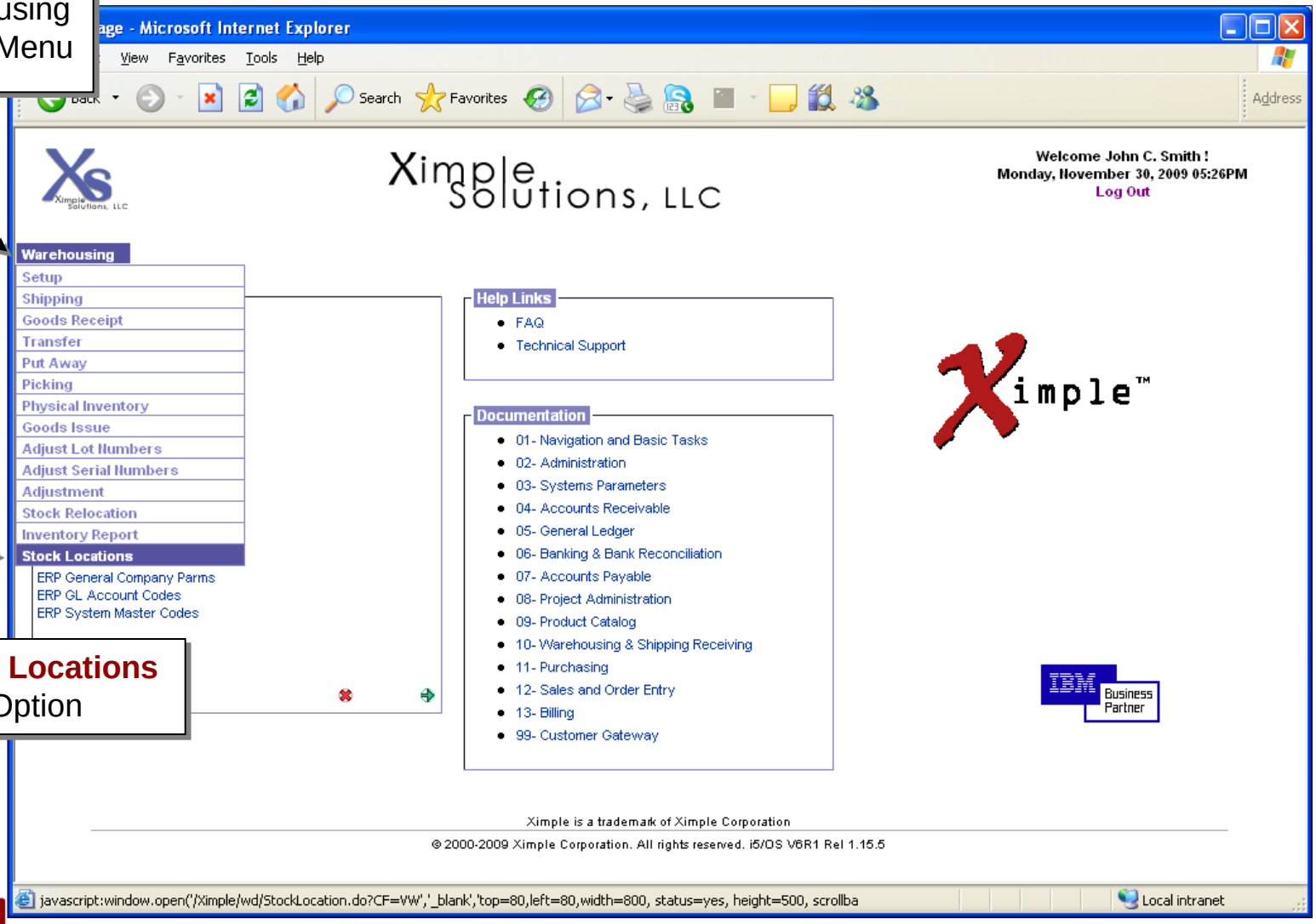
Stock Locations

Warehousing Module Menu



Stock Locations Option

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Stock Locations

Enter Search Criteria

Click **Search**

Popup Menu

Click **Add Predefined**

Ximple Solutions

Stock Location List

09/07/2012
17:00:02
User Guid

Stock Location List (P0408)

Search Criteria

*Warehouse: Rockville
Show: All Stock Locations
Item: AE AE10002 Floor Lamp
Location:
Clear All
Search

Search Results

Location	Item	Is Predef.	Picking Order	Drop Order	LPN #	UOM	Min Qty	On Hand Qty	Max Qty
DMG	AE AE10002 Floor Lamp	No	0	0		ea	0	2	0
SL 001	AE AE10002 Floor Lamp	No	0	0		ea	0	2	0
WAB 2 - 100	AE	Yes	0	0		ea	0	55	0

View
Edit

Lot Number	Initial Qty	Current Qty	Manufactured Date	Purchase Date	Expiration Date
No Data was found					

Add Predefined | Close Window | Print

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Add Predefined Location

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New Stock Location

09/07/2012
17:02:26
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New Stock Location (P0409)

Warehouse/Store	Rockville		
*Location	WAB 0 - L - 101		
*Stock Item	AE AE10005 Short		
Container		Is Predefined	Yes No
Picking Order	1	Min. Qty.	2
Drop Order	2	Max. Qty.	1

Save Reset Cancel

Click **Save**

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OP Exception Report

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Product Tools Submenu

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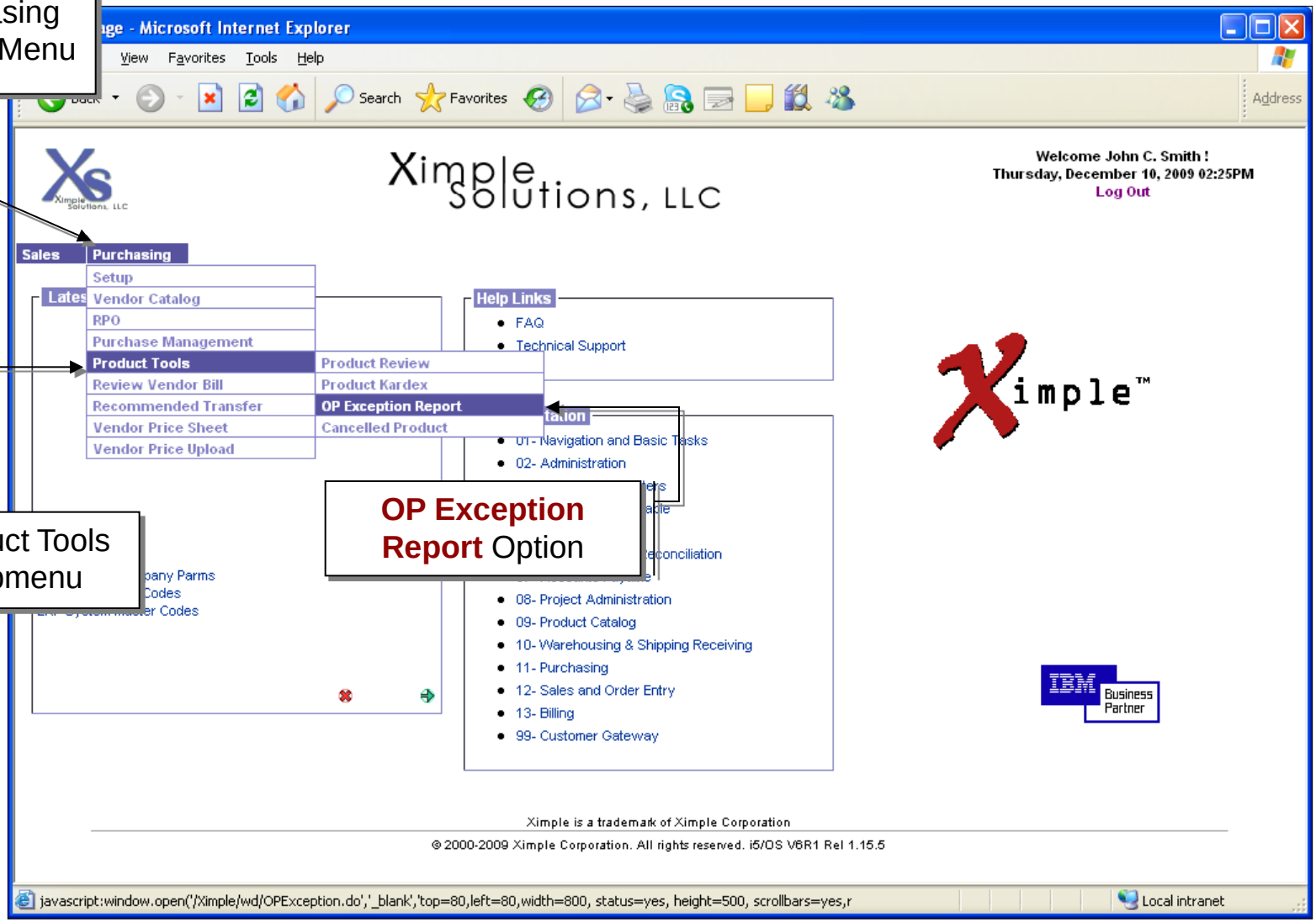

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OP Exception Report

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OP Exceptions Report

09/07/2012
16:28:03
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OP Exceptions Report	
Warehouse	All
Product	V
OR	
Vendor	Arctic Electric, Inc. V
Show Items	Exceptional Items / All Items
Report Format	HTML / PDF / MS Excel

Lookup | Close Window

Click
Lookup

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OP Exception Report

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OP Exceptions Report List

09/07/2012
16:39:48
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OP Exceptions Report List

Warehouse	Vendor	Product	Item Type
All	Arctic Electric, Inc.		Exceptional Items

Product	Warehouse	OP (Sys)	Ovrd RPO OP	OP (User)	Min Stock	Max Stock	Annual Sale	Min Pur Qty	Purch Price		Auto Trnsf In Qty	Stock Item	Invtry Item	Keep in Brch	Rank
AE AEL210001 AE 10001 Short	Rockville	2	Yes	1	50	100	8	1	132.6	ea	1		Yes		DA
AE AEL210001 AE 10001 Short	Yan test warehouse	0	Yes	1	50	100	0	1	102	ea	1		Yes		EA
AE AEL210001 AE 10001 Short	Baltimore	0	Yes	1	5	100	0	1	102	ea	0	Yes	Yes		EA
AE AE10003 Floor Lamp	Rockville	4	Yes	1	0	0	17	10	115.01	ea	0	Yes	Yes		DA
AE AE10003 Floor Lamp	Kensington	0	Yes	0	3	0	0	10	115.01	ea	0	Yes	Yes		EA
AE AE10003 Floor Lamp	Bethesda Store	0	Yes	0	20	0	0	10	115.01	ea	0	Yes	Yes		EA
AE AE10003 Floor Lamp	N Bethesda	0	Yes	0	1	0	0	10	115.01	ea	0	Yes	Yes		FF
AE AE10003 Floor Lamp	Yan test warehouse	0	Yes	1	0	0	0	10	115.01	ea	0	Yes	Yes		EA
AE AE10003 Floor Lamp	Baltimore	0	Yes	0	10	0	0	10	115.01	ea	0	Yes	Yes		EA
AE AE10005 Short	Rockville	0	Yes	0	10	0	-84	1	130.3	ea	0	Yes	Yes		DA
AE AE10005 Short	Bethesda Store	0	Yes	0	2	0	0	1	130.3	ea	0	Yes	Yes		EA
AE AE10005 Short	Yan test warehouse	0	Yes	0	50	0	0	1	130.3	ea	0	Yes	Yes		EA
AE AE10009 Floor Lamp	Rockville	2	Yes	1	10	200	29	1	45	ea	0	Yes	Yes		CA
AE AE10009 Floor Lamp	Yan test warehouse	0	Yes	1	10	200	0	1	45	ea	0		Yes		EA
AE AE30001 Short Description	Bethesda Store	0	Yes	1	10	100	0	1	1.3	ea	5	Yes	Yes		EA
	Baltimore	0	Yes	1	0	0	0	1	110	ea	0				EA
	Rockville	0	Yes	0	30	0	0	1	24	ea	0	Yes	Yes		EA
	Yan test warehouse	0	Yes	0	30	0	0	1	24	ea	0	Yes	Yes		EA
	Rockville	4	Yes	200	0	0	12	1	134.56	HU	0	Yes	Yes		EA
AE AE55555 AE55555	Yan test warehouse	0	Yes	200	0	0	0	1	134.56	HU	0	Yes	Yes		EA
AE AE65065 AE65-65	Baltimore	0	Yes	0	5	0	0	1	40	ea	0	Yes	Yes		EA
AE AE70082 Arctic Lamp	Rockville	0	Yes	0	40	0	0	1	5	ea	0	Yes	Yes		EA
AE AE70082 Arctic Lamp	Yan test warehouse	0	Yes	0	40	0	0	1	5	ea	0	Yes	Yes		EA
AE AE70082 Arctic Lamp	Baltimore	0	Yes	12	0	0	0	1	5	ea	6	Yes	Yes		EA
EA EA44444 EA 44444	Rockville	0	Yes	0	24	0	0	1	21	ea	0	Yes	Yes		EA
EA EA44444 EA 44444	Yan test warehouse	0	Yes	0	24	0	0	1	21	ea	0	Yes	Yes		EA
EA EA44444 EA 44444	Baltimore	0	Yes	0	12	0	0	1	21	ea	0	Yes	Yes		EA

Edit Order Point
Edit Product

Select **Edit Order Point**

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OP Exception Report

Edit Product Order Point

Warehouse	Rockville	**Product**	Arctic Lamp - Small Desk
Order Point (User)	1	**Override Sys. Calc.**	(•) Yes ( ) No
Min Stock	10	**Stock Item**	( ) Yes (•) No
Max Stock	200	**Is Inventory Item**	(•) Yes ( ) No
Auto Transfer In Qty	0	**Keep In Branch**	( ) Yes (•) No
Seasonal	(•) Default ( ) Yes ( ) No **From - To**		-
Demand Type	3	**Rank By**	Issues
Demand per Day	0.011111	**Rank**	EA
Avg. Demand	0.011111	**Service Level Factor**	1.000000
Safety Stock	0	**Std Deviation**	6.000000
Forecast Need	0.033333	**Cycle Time**	2
Order Point (Sys.)	2	**Lead Time**	1
Annual Sales	4	**Max Lead Time**	1
Lost Sales	0	**Min Lead Time**	1
Sys Contract Qty	0		

Save **Reset** **Close Window**

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Company Parms
ERP GL Account Codes
ERP System Master Codes

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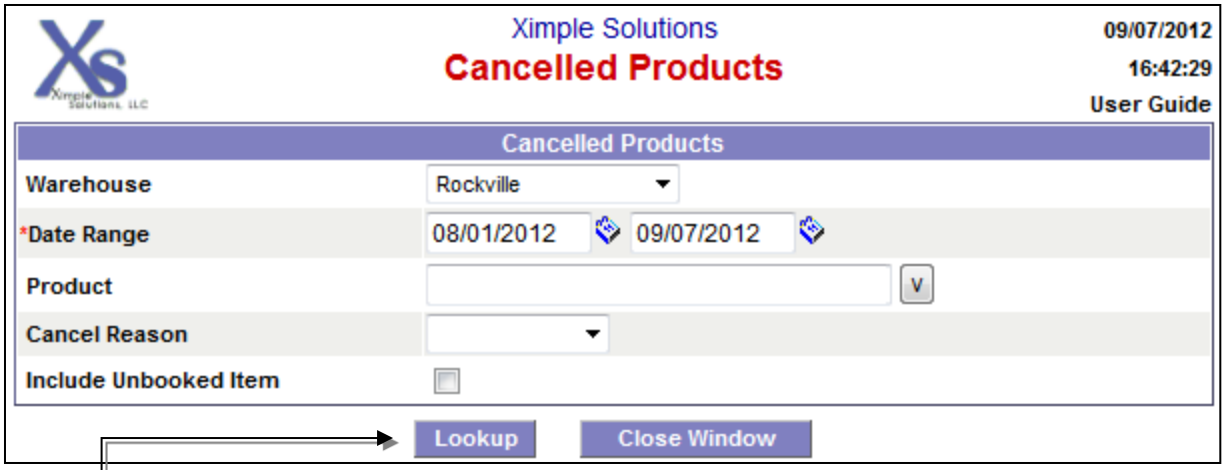

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Cancelled Products

Ximple Solutions

Cancelled Products List

09/07/2012
16:43:00
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Cancelled Products List

Date Range: 08/01/2012 - 09/07/2012 **Warehouse:** Rockville

Product	Warehouse	Customer	Order #	Cancel Date	Stk Itm	Inv Itm	Dir Ship	EBO	Cnc Qty	Reason	BO Qty		Un-Book
AE BUILD01 Build a new house	Rockville	Custar Electrics A1	1198	08/14/2012					2	Price too high	0	Pend POs	
AE BUILD01 Build a new house	Rockville	Custar Electrics A1	1198	08/14/2012					8	Price too high	0	Pend POs	
AE BUILD01 Build a new house	Rockville	Custar Electrics	2094	08/17/2012			Yes		2	No stock	0	Pend POs	
AE BUILD01 Build a new house	Rockville	Custar Electrics	2094	08/17/2012			Yes		3	No stock	0	Pend POs	

Back Close Window

Back to Lookup

Click **Pending POs**

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Cancelled Products

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Pending PO Product List

09/07/2012
16:44:10
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Pending PO Product List

Product: AE BUILD01 Build a new house

Branch	Vendor	PO #	Approve Date	Order Qty	Pending Rec. Qty	UOM	*ETA/Promised Date
Rockville	Arctic Electric, Inc.	440	08/17/2012	15	15	ea	*08/18/2012

*Close page when done viewing

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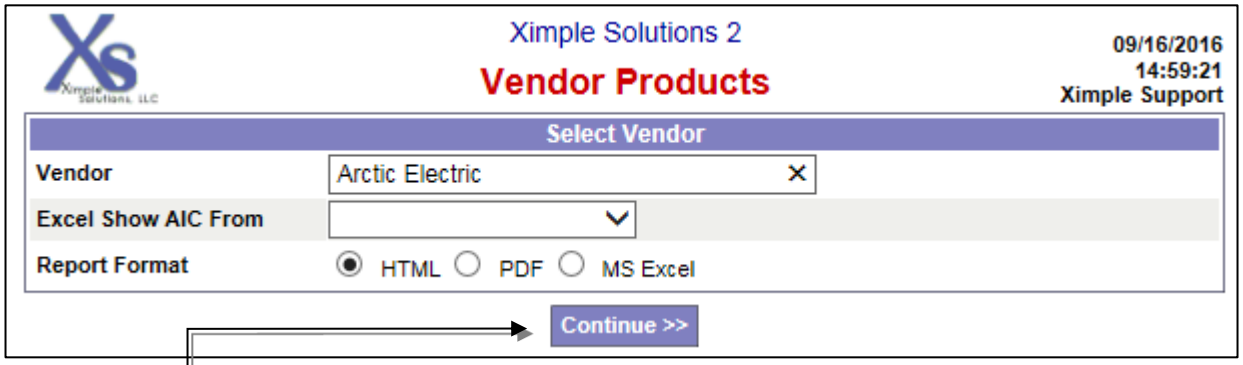

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Vendor Product

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Vendor Product List

09/07/2012
16:47:10
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Arctic Electric, Inc.

Product Name	Item Number	Stock Item	Inventory Item	Is Preferred	Recognize UPC	Retnble	Blocked	Field Scrap	Price Maintained By	Branch	Price		Chged On	Edit Prod
Arctic 18-8	1001018008	No	No	Yes	No	No	No	No			78.56	ea	10/12/2010 12:43:56	Edit
Build a new house	12345678901	No	No	Yes	No	Yes	No	No			10.00	ea	08/09/2012 12:50:01	Edit
Arctic Heater 5-8	30003050008	Yes	Yes	Yes	No	No	No	No			75.00	ea	12/21/2009 12:17:10	Edit
AE 9-99 SERIALIZED			Yes	Yes	No	No	No	No			20.00	ea	12/07/2009 12:10:52	Edit
AE 9-99 SERIALIZED			Yes	Yes	No	No	No	No		Baltimore	19.50	ea	01/06/2010 14:33:41	Edit
AE 9-99 SERIALIZED	60001090009	Yes	Yes	Yes	No	No	No	No		Yan test branch	19.50	ea		Edit
Ertime Bulbs	70001044444	Yes	Yes	No	No	No	No	No			10.50	ea	10/25/2010 12:47:10	Edit

View
Pricing
Discount
Compare
Review Product

Back Position To Item Number: 1001018008 Go

Popup Menu

Popup Menu

View: View product detail information

Pricing: View product's pricing information

Discount: View product's discounts

Compare: View and compare vendor information & prices

Review Product: Open's product Review Product

Edit: Opens the Product Catalog

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Vendor Product - View

Ximple Solutions

Vendor Product Detail

01/23/2010
22:25:14
User Guide

Vendor Product Detail

Vendor Name	Arctic Electric, Inc.	Product Name	Arctic 8-8
Mfg Catalog #	AE80008		
Item Number	10001080008	Item Description	8-8
Max Discount %	0.00	Purchase UOM	
Increment Qty (Stk)	0 (DirShip) 0	Purchase Schedule	
Force Price Break	No	Price Maintained By	

	Type	Min. Qty (Stk - DirShip)	Min. Amount	Min. Weight	Ignore Min. Below
Min. Order		-			0
Min. Freight					

Preferred Vendor	Recognize UPC	Returnable	Field Scrap	Vendor Managed Inventory	Blocked / Date
Yes	No	No	No	No	No

	Count of Receipt	Total Lead Time	Avg. Lead Time	Last Lead Time	Max. Lead Time
Lead Time	1	1	1.00	1	1
	Total Purchased	Total Damaged	Total Defective	Total Return	Total Back Order
Quantity	100	0 (0.00%)	0 (0.00%)	0 (0.00%)	0 (0.00%)
	Total Claims	Total Solved			
Claims	0	0 (0.00%)			

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Vendor Product - Pricing

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Vendor Product Price List

01/23/2010
22:26:52
User Guide

Item Info							
Vendor Name	Product Name	Item Number	Preferred	Returnable	Blocked	Recognize UPC	Field Scrap
Arctic Electric, Inc.	Arctic 8-8	10001080008	Yes	No	No	No	No

Price Type	Zone	Price	UOM	Effect From	Effect To	Price Changed	Chged On	Price Break Type	Lower Limit Qty / Amt	Force Package
Distributor Cost Price		25.00 US Dollar	ea							No

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Vendor Product - Discount

Ximple Solutions

Vendor Product Discount

01/23/2010
22:29:09
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Item Info							
Vendor Name	Product Name	Item Number	Preferred	Returnable	Blocked	Recognize UPC	Field Scrap
Arctic Electric, Inc.	Arctic 8-8	10001080008	Yes	No	No	No	No

Rate (%)	From Date	To Date
5.00	01/23/2010	

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Vendor Product - Compare

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Compare Vendor Product

01/23/2010
22:33:32
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Arctic 8-8															
Vendor Name	Preferred	Returnable	Blocked	Max. Disc. %	Last Purchase Price	Min Order Type	Min Order	Avg. Lead Time	Purch. Qty	Rtn %	Dmg %	Def %	BKO %	Total Claims	Claim Solved %
Arctic Electric, Inc.	Yes	No	No	0.00	25.00 / Each US Dollar			1.00	100	0.00%	0.00%	0.00%	0.00%	0	0.00%
Goodwind	No	Yes	No	0.00	26.50 / Each US Dollar			0.00	0	0.00%	0.00%	0.00%	0.00%	0	0.00%

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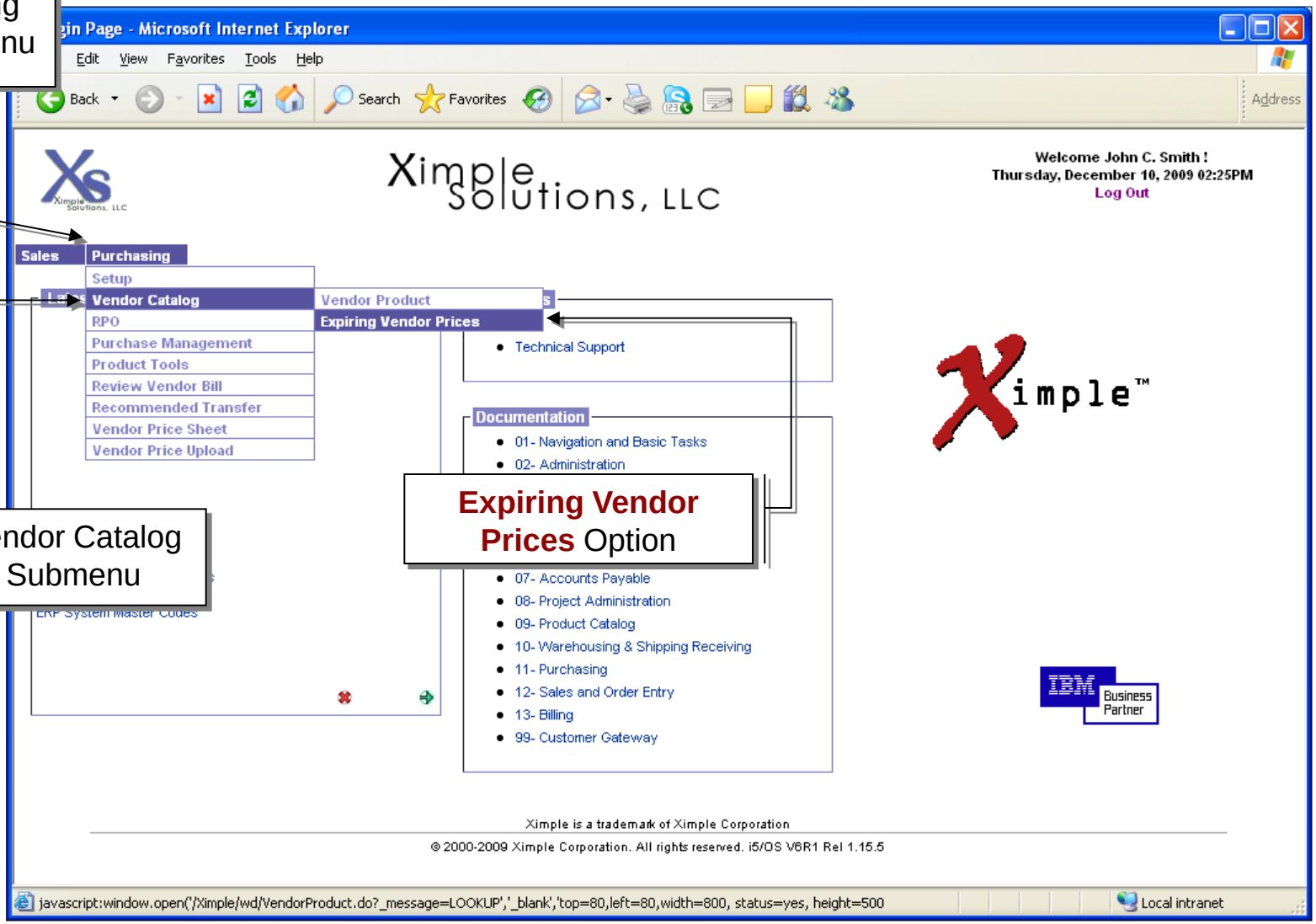
Purchasing Module Menu

Vendor Catalog Submenu

Expiring Vendor Prices Option



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Expiring Vendor Prices

Ximple Solutions
Vendor Price Expire Report

09/07/2012
16:51:37
User Guide

Vendor Price Expire Report

Vendor		All Vendors ☑
Product Line		All Prod Line ☑
*Expire From	06/01/2012 To 01/01/2014	
Price Type		
Report Format	◉ HTML ○ PDF ○ MS Excel	

Submit

Click **Submit**

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Expiring Vendor Prices

Ximple Solutions

Vendor Price Expire

09/07/2012
16:51:57
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Product Line	Product	Non Stk	Price Type	Zone	Price			Eff Date	Exp Date	Prc Brk Type	Lower Qty/Amt	Pckg Price	Vend Quote
Apelton Corp													
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Distributor Cost Price		67.00	US Dollar	ea	05/08/2012	06/07/2012	Quantity	4	No	
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Distributor Cost Price		23.00	US Dollar	ea	06/19/2012	06/20/2012	Quantity	2	Yes	
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Distributor Cost Price		34.00	US Dollar	ea	06/04/2012	06/28/2012	Quantity	5	No	
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Contractor Resale Price		55.00	US Dollar	ea	06/25/2012	06/30/2012	Quantity	6	No	
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Broken Carton Price		44.00	Euro	ea	07/02/2012	07/15/2012	Quantity	2	No	
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Contractor Resale Price		85.00	US Dollar	ea	07/10/2012	07/20/2012	Quantity	5	No	
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Carton Price		85.00	US Dollar	ea	07/02/2012	07/24/2012	Quantity	6	No	
Floor	ACE10001 / 88001010001 Apelton Lamp 1-1		Carton Price		33.00	US Dollar	ea	07/16/2012	07/25/2012	Quantity	3	No	
Arctic Electric, Inc.													
Floor	AE10005 / 10001010005 AE AE10005		Distributor Cost Price		130.30	US Dollar	ea	05/12/2010	12/31/2012			No	

Click **Item**

Ximple Solutions

Vendor Product Price List

09/07/2012
16:53:14
User Guide

Item Info

Vendor Name	Product Name	Item Number	Preferred	Returnable	Blocked	Recognize UPC	Field Scrap
Arctic Electric, Inc.	AE AE10005	10001010005	Yes	Yes	No	Yes	No

Price Type	Zone	Branch	Price		UOM	Effect From	Effect To	Price Changed	Chged On	Price Break Type	Lower Limit Qty/Amt	Force Pck
Distributor Cost Price			130.30	US Dollar	ea	05/12/2010	12/31/2012					No
Distributor Cost Price			120.00	US Dollar	ea	11/10/2011						No
Standard Package Price			999.00	US Dollar	ea							No

Close Window

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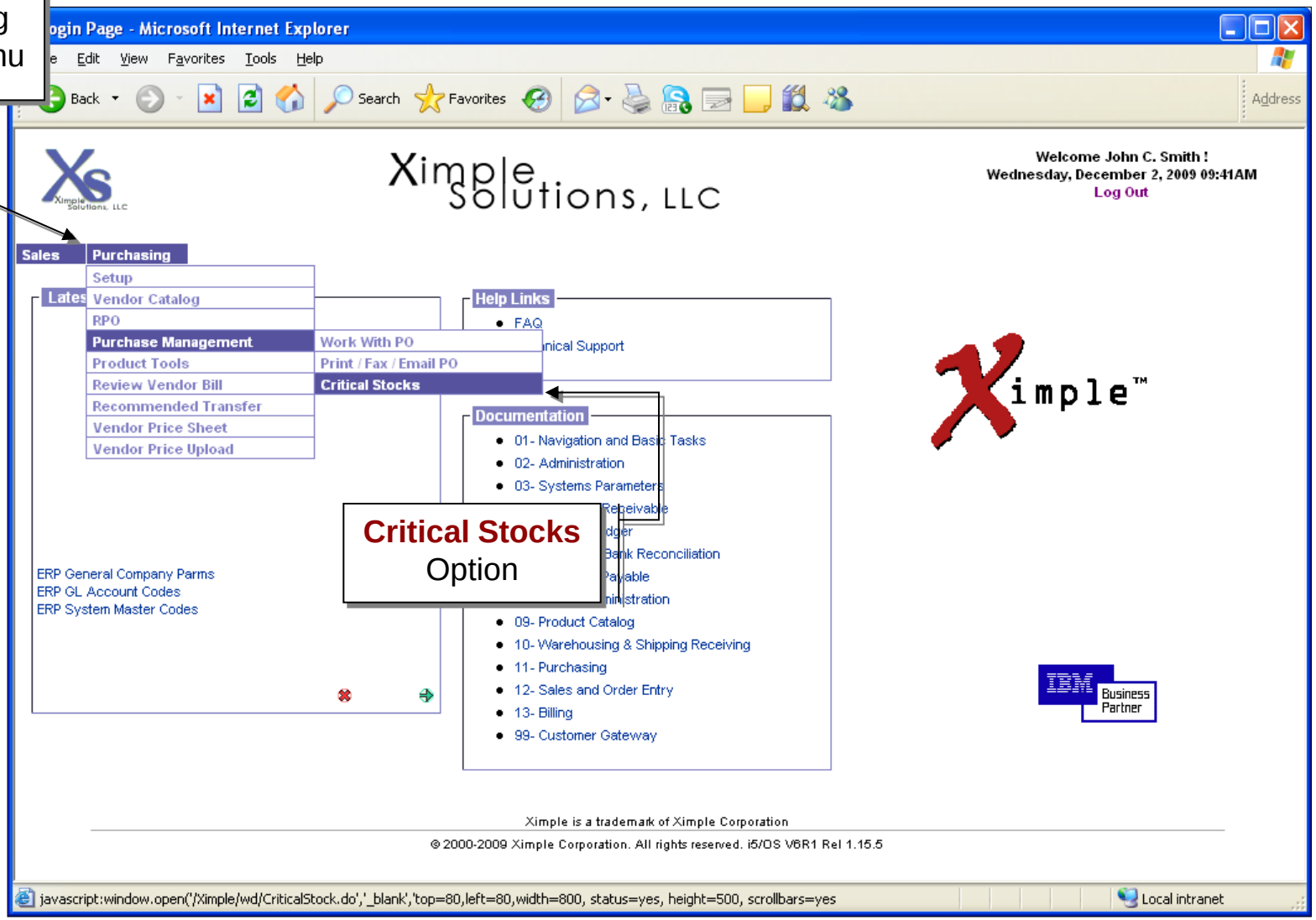
Critical Stocks

Purchasing Module Menu



Critical Stocks Option

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Critical Stocks

Ximple Solutions 2

Critical Stock By Vendors

09/07/2012
13:20:21
User Guide

Critical Stock By Vendors

Vendors

Vendor	Insuff On Order Items	Expedite Items	Send	Report
Airon Electric	1	0	Send	Excel
Arctic Electric	12	0	Send	Excel
AC Tech	1	0	Send	Excel
Ertime Alliance	1	2	Send	Excel
Hubb Corp	0	1	Send	Excel
Lev Electric	1	0	Send	Excel
Mis. Electric	1	0	Send	Excel
Thomas & Betts Co	1	0	Send	Excel

Close Window

Click on **Vendor**

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Critical Stocks

Ximple Solutions

Critical Stock - Vendor Product List

12/02/2009
17:23:58
User Guide

Critical Stock - Vendor Product List

Vendor: Arctic Electric, Inc., (301) 222-3333 (Work), info@arcticelectric.com (Work)

Line #	Product	Branch	Crit	Expd	Avb Qty	Pend Qty	PO #	Promised Date
1	AE10009 Arctic Lamp - Small Desk AE	Rockville	Y		0	1	82	N/A

Click on product to open Review Product

Click **N/A**

Close Window

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Critical Stocks – Promised Date

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PO Item Promised Date

12/10/2009
16:25:54
John C. Smith

PO Item Promised Date Update			
Product	AE10009 Arctic Lamp 1-9 AE		
PO #	82	**Qty**	1
Promised Date	12/10/2009		

Close Window | Save

Click **Save**

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Generate Excel Report Critical Stk

Ximple™

Click **Excel**

Ximple Solutions 2

Critical Stock By Vendors

09/07/2012
13:20:21
User Guide

Critical Stock By Vendors

Vendors

Vendor	Insuff On Order Items	Expedite Items	Send	Report
Airon Electric	1	0	Send	Excel
Arctic Electric	12	0	Send	Excel
AC Tech	1	0	Send	Excel
Ertime Alliance	1	2	Send	Excel
Hubb Corp	0	1	Send	Excel
Lev Electric	1	0	Send	Excel
Mis. Electric	1	0	Send	Excel
Thomas & Betts Co	1	0	Send	Excel

VendCriticalStock [Protected View] - Microsoft Excel

File Home Insert Page Layout Formulas Data Review View Developer Add-Ins Acrobat

Protected View This file originated from an Internet location and might be unsafe. Click for more details. Enable Editing

A1 Ximple Solutions 2

Ximple Solutions 2

Vendor Critical Stocks List

Vendor: Arctic Electric Phone: (301) 777-9999 (Daytime)

UPC	Item	Branch	Is Critical	Expedite	Avb Qty	Pend Qty	PO #	PO Date	Promised Date
10001010009	AE AE10009 AE1-9	MCK	Y		10	20	606	04/19/2011	04/21/2011
10001020001	AE AE20001 Short Description	Ellicott	Y		151	5	414	04/19/2010	09/10/2010
10001020001	AE AE20001 Short Description	Ellicott	Y		151	100	419	04/22/2010	09/10/2010
10001020001	AE AE20001 Short Description	Ellicott	Y		151	10	500	09/13/2010	
10001020001	AE AE20001 Short Description	Ellicott	Y		151	40	611	04/21/2011	
55555510001	AE AE510001 Short Description	Ellicott	Y		56	10	414	04/19/2010	02/14/2011
55555510001	AE AE510001 Short Description	Ellicott	Y		56	5	500	09/13/2010	02/14/2011
55555510001	AE AE510001 Short Description	Ellicott	Y		56	153	650	06/01/2011	06/09/2011
55555510001	AE AE510001 Short Description	MCK	Y		25	25	606	04/19/2011	04/21/2011
55555510001	AE AE510001 Short Description	MCK	Y		25	20	612	04/21/2011	
55555510001	AE AE510001 Short Description	MCK	Y		25	10	665	06/08/2011	
10001090078	AE AE90078 9-78 Short	Ellicott	Y		0	20	419	04/22/2010	04/27/2010

sheet1

Ready 100%

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Send Vndr Email (Excel)

Ximple Solutions 2

Critical Stock By Vendors

09/07/2012
13:20:21
User Guide

Critical Stock By Vendors

Vendors

Vendor	Insuff On Order Items	Expedite Items	Send	Report
Airon Electric	1	0	Send	Excel
Arctic Electric	12	0	Send	Excel
AC Tech	1	0	Send	Excel
Ertime Alliance	1	2	Send	Excel
Hubb Corp	0	1	Send	Excel
Lev Electric	1	0	Send	Excel
Mis. Electric	1	0	Send	Excel
Thomas & Betts Co	1	0	Send	Excel

Click **Send**

Ximple Solutions 2

Send Critical Stocks

09/07/2012
13:21:30
User Guide

Send Critical Stocks

Fax

OR

Email po@someemail.com

Submit Reset Close Window

Click **Submit**

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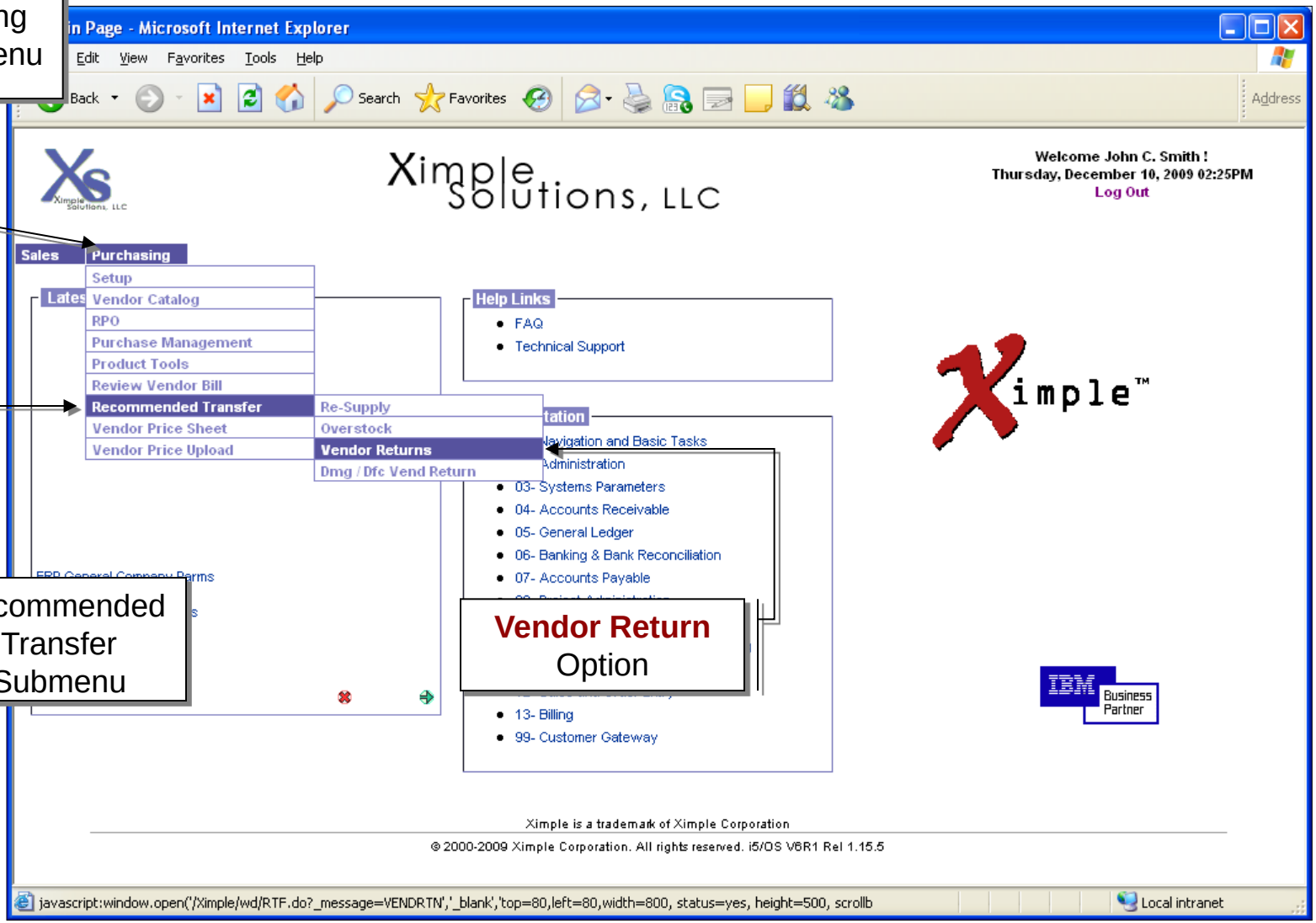
Recommended Vendor Returns

Purchasing Module Menu



Recommended Transfer Submenu

Vendor Return Option

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Recommended Vendor Returns

Ximple Solutions 2

Recommended Vendor Return

11/12/2012
11:33:28
User Guide

Generate Recommended Vendor Return

*CDC Branch	[ ] ☑ All Branches
*Vendor	[ ] V ☑ All Vendors
*Stock Qty over X times	1 * Amount in $ greater than 1.00
Include Generic Only	◉ Yes ○ No
Stock Items	○ Yes ◉ No
Include Inventory Items	◉ Yes ○ No
Include Active	◉ Yes ○ No
Include Obsolete	○ Yes ◉ No
Include Damaged	◉ Yes ○ No
Include Seasonal	○ Yes ◉ No From - To [ ] - [ ]

Submit Cancel

Click **Submit**

Generates: Goods Issue

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Recommended Dmg/Dfc Returns

Purchasing Module Menu

Recommended Transfer Submenu

Dmg/Dfc Return Option

Page - Microsoft Internet Explorer

Edit View Favorites Tools Help

Back Search Favorites Address

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Welcome John C. Smith !
Thursday, December 10, 2009 02:25PM
Log Out

Sales | Purchasing

- Setup
- Vendor Catalog
- RPO
- Purchase Management
- Product Tools
- Review Vendor Bill
- Recommended Transfer
  - Re-Supply
  - Overstock
  - Vendor Returns
  - Dmg / Dfc Vend Return
- Vendor Price Sheet
- Vendor Price Upload

Help Links

- FAQ
- Technical Support

Navigation and Basic Tasks

- 03- Systems Parameters
- 04- Accounts Receivable
- 05- General Ledger
- 06- Banking & Bank Reconciliation
- 07- Accounts Payable
- 08- Project Administration
- 13- Billing
- 99- Customer Gateway

IBM Business Partner

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javascript:window.open('/Ximple/wd/RTF.do?_message=RTNDMGPRE','_blank','top=80,left=80,width=800, status=yes, height=500, scrol

Local intranet

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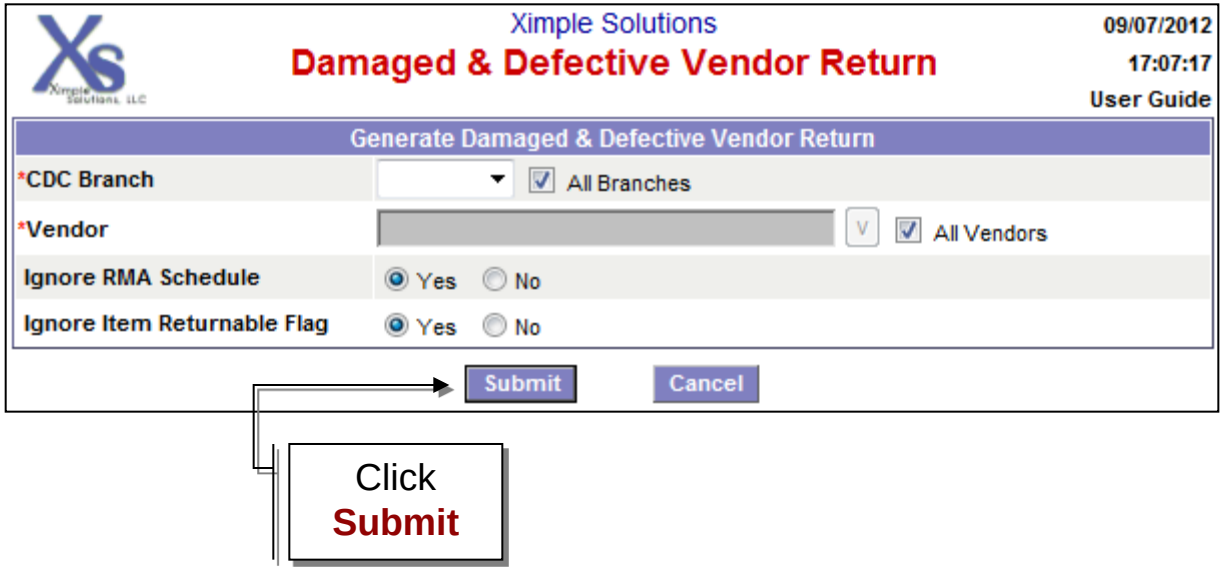
Recommended Dmg/Dfc Returns



Generates: Goods Issue

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Purchasing Certification

1. Create Manual PO
2. Scheduled RPO
   - Regenerate RPO
   - Review RPO
   - Accept and Reject Items
   - Generate PO
   - Merge Vendor to another Vendor
3. Confirm a Purchase Order
4. Copy a Purchase Order
5. Search for Purchase Orders
6. Work with Backorders - Fulfill
7. Review Critical Stocks
8. Create Recommended Dmg/Dfc Vendor Return
9. Review Vendor Bill

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END Purchasing Overview

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